

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of February 2021

March 2021



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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.



Written by **Allan Wilén**
Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**
Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.

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Contractors League Tables

Top 50 Contractors - March 2020 to February 2021

Contractors	#	£m	
1 Morgan Sindall	254	1,628	1
2 Kier	183	1,576	1
3 Willmott Dixon	127	1,335	0
4 Royal BAM	56	1,278	0
5 ISG	67	1,197	0
6 Wates	42	1,107	0
7 Balfour Beatty	53	890	6
8 Winvic	30	874	0
9 Costain	9	832	1
10 Graham	37	793	1
11 VINCI	40	730	6
12 Bouygues UK	19	724	0
13 Multiplex Europe	5	717	9
14 Sir Robert McAlpine	32	710	0
15 VolkerWessels	75	707	6
16 Tarmac	90	667	0
17 Bowmer & Kirkland	23	650	10
18 John Sisk	13	571	14
19 Galliford Try	40	508	1
20 McLaughlin & Harvey	23	495	5
21 Robertson	62	492	2
22 Buckingham	14	467	9
23 GMI	18	452	10
24 McAleer & Rushe	11	442	4
25 Tilbury Douglas (formerly Interserve)	61	435	4

Contractors	#	£m	
26 Skanska UK	16	428	0
27 Mace	10	424	2
28 ENGIE	58	401	1
29 JRL	4	357	4
30 Hill Partnerships	13	319	6
31 Readie	19	315	3
32 Laing O'Rourke	11	314	3
33 A&E Elkins	6	308	3
34 McLaren	13	273	3
35 HG Construction	8	271	4
36 TSL Projects	11	263	5
37 Farrans	11	247	13
38 Murphy	27	245	15
39 Henry Construction	5	231	1
40 Midas	25	230	12
41 Roadbridge	3	215	NEW
42 Vistry	12	185	2
43 Gilbert Ash	11	182	4
44 Caddick	21	180	1
45 Tolent	21	168	1
46 CCG	18	162	NEW
47 Siemens	6	157	1
48 A&H	14	154	5
49 Beard	41	151	NEW
50 Domis	6	145	2

Last 12 month totals:
1,774 projects, £26,601m

Top 50 Contractors - February 2021

Contractors	#	£m	
1 Multiplex Europe	2	402	NEW
2 John Sisk	1	260	31
3 Graham	10	240	2
4 Kier	19	203	0
5 Winvic	3	193	12
6 VINCI	2	193	9
7 Royal BAM	6	128	3
8 GMI	4	107	23
9 ISG	9	103	11
10 Morgan Sindall	12	102	4
11 Henry Construction	2	101	NEW
12 Sir Robert McAlpine	1	100	1
13 Mace	2	96	NEW
14 VolkerWessels	7	95	NEW
15 Willmott Dixon	11	91	14
16 CCG	3	87	NEW
17 HG Construction	2	85	NEW
18 ENGIE	12	84	NEW
19 JJ Rhatigan	2	74	NEW
20 TSL Projects	2	72	NEW
21 Hill Partnerships	5	61	NEW
22 Balfour Beatty	7	59	NEW
23 McLaughlin & Harvey	5	58	NEW
24 McLaren	3	57	0
25 Laing O'Rourke	1	50	16

Last month totals:
190 projects, £3,742m

Contractors	#	£m	
26 Wates	2	43	4
27 Team Van Oord	1	40	NEW
28 Robertson	5	40	21
29 Readie	2	34	21
30 Gilbert Ash	2	33	NEW
31 EE Smith Contracts	1	30	NEW
32 Merit	1	30	NEW
33 NGE	1	30	NEW
34 Durkan	3	29	NEW
35 Mulalley	4	25	3
36 Beck Interiors	1	25	17
37 Highwood	3	25	NEW
38 Clegg	2	24	NEW
39 Caddick	3	23	NEW
40 I&H Brown	2	22	NEW
41 Edward Allingham	1	22	NEW
42 McTaggart	4	20	NEW
43 Beard	4	20	5
44 JSSH	7	19	NEW
45 Ant Yapi	1	19	NEW
46 Farrans	1	19	NEW
47 Roadbridge	1	19	NEW
48 Gerald Davies	1	17	NEW
49 SDC	3	17	8
50 C J O'shea	1	16	NEW

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Regional League Tables

East Midlands -
March 2020 to February 2021

Contractors	#	£m	
1 Winvic	13	262	0
2 Bowmer & Kirkland	6	148	0
3 VolkerWessels	6	108	0
4 NMCN	6	106	0
5 Henry Boot	3	75	NEW
6 Galliford Try	3	74	NEW
7 Graham	4	71	NEW
8 Willmott Dixon	13	67	3
9 Robert Woodhead	5	59	3
10 Morgan Sindall	8	59	3

East of England -
March 2020 to February 2021

Contractors	#	£m	
1 Morgan Sindall	39	206	0
2 Readie	10	171	0
3 Kier	41	115	1
4 Hill Partnerships	6	115	NEW
5 TSL Projects	3	89	NEW
6 Bowmer & Kirkland	4	86	3
7 VolkerWessels	8	76	0
8 RG Carter	10	73	2
9 Willmott Dixon	11	55	NEW
10 ENGIE	4	52	NEW

London -
March 2020 to February 2021

Contractors	#	£m	
1 Bouygues UK	8	606	0
2 Wates	16	521	0
3 Mace	7	388	2
4 Morgan Sindall	86	383	1
5 ISG	28	358	1
6 A&E Elkins	6	308	2
7 Sir Robert McAlpine	6	306	0
8 Kier	17	294	NEW
9 Skanska UK	5	272	NEW
10 McAleer & Rushe	6	248	1

North East -
March 2020 to February 2021

Contractors	#	£m	
1 Costain	3	435	NEW
2 Tolent	18	163	1
3 Royal BAM	7	119	1
4 Robertson	13	79	1
5 Tilbury Douglas (formerly Interserve)	11	74	1
6 Esh	10	73	1
7 ENGIE	7	51	NEW
8 Willmott Dixon	6	46	4
9 Gus Robinson	3	22	NEW
10 Mott MacDonald	3	22	3

North West -
March 2020 to February 2021

Contractors	#	£m	
1 Willmott Dixon	10	347	0
2 Bowmer & Kirkland	7	263	2
3 Sir Robert McAlpine	10	196	4
4 Royal BAM	5	193	1
5 Winvic	4	175	NEW
6 VINCI	14	167	2
7 Morgan Sindall	15	164	1
8 Balfour Beatty	9	137	1
9 Wates	7	117	NEW
10 Domis	5	116	0

Northern Ireland -
March 2020 to February 2021

Contractors	#	£m	
1 Heron Bros	5	94	0
2 O'Hare & McGovern	3	61	0
3 Graham	4	20	NEW
4 Woodvale	3	13	NEW
5 PK McKaigue	3	13	0
6 MSM Contracts	3	6	0
7 Brendan Loughran	4	6	0

Source: HS2 Ltd



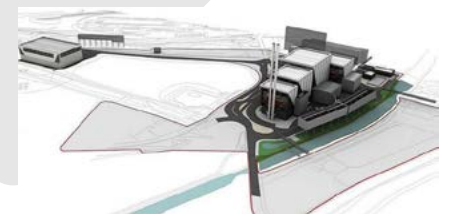
High Speed 2 Masterlead Phase 1

Contractor Multiple
Client High Speed Two

Value £88bn
Region London

Project ID: 07309143

Source: Northwich Gazette



Lostock Sustainable Energy Plant

Contractor CNIM
Client FCC Environment

Value £250m
Region North West

Project ID: 10516012

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Scotland -
March 2020 to February 2021

Contractors	#	£m	
1 Robertson	38	345	1
2 McLaughlin & Harvey	15	305	1
3 CCG	18	162	6
4 Balfour Beatty	12	158	1
5 Galliford Try	16	152	1
6 Kier	16	134	0
7 Graham	9	109	1
8 RJ McLeod	7	98	1
9 McTaggart	14	74	1
10 Bowmer & Kirkland	3	42	NEW

South East -
March 2020 to February 2021

Contractors	#	£m	
1 Balfour Beatty	8	336	0
2 ISG	7	256	0
3 Morgan Sindall	42	224	1
4 Wates	3	220	1
5 Kier	33	214	0
6 Willmott Dixon	24	152	2
7 Royal BAM	6	138	NEW
8 VolkerWessels	22	126	1
9 Beard	31	115	NEW
10 Readie	6	102	0

South West -
March 2020 to February 2021

Contractors	#	£m	
1 Kier	37	422	0
2 Tarmac	18	282	3
3 Royal BAM	8	260	0
4 Willmott Dixon	13	236	0
5 Midas	19	138	3
6 Morgan Sindall	12	108	1
7 Vistry	5	104	2
8 VolkerWessels	5	100	2
9 Skanska UK	4	64	1
10 Rok	5	57	NEW

Wales -
March 2020 to February 2021

Contractors	#	£m	
1 Tarmac	24	225	0
2 Siemens	3	92	0
3 Kier	10	86	0
4 Willmott Dixon	6	57	2
5 WRW	9	54	1
6 Andrew Scott	5	50	1
7 Morgan Sindall	4	37	0
8 BECT	3	30	0
9 Brenig	4	22	NEW
10 John Weaver	10	20	NEW

West Midlands -
March 2020 to February 2021

Contractors	#	£m	
1 Morgan Sindall	21	328	0
2 VINCI	5	177	2
3 Bowmer & Kirkland	6	163	0
4 Winvic	5	136	2
5 Kier	11	128	0
6 Tilbury Douglas (formerly Interserve)	10	122	0
7 Willmott Dixon	11	112	1
8 Balfour Beatty	8	85	1
9 Benniman	10	64	1
10 A&H	7	62	NEW

Yorkshire -
March 2020 to February 2021

Contractors	#	£m	
1 GMI	7	284	0
2 Bowmer & Kirkland	4	154	NEW
3 Winvic	3	148	NEW
4 Wates	5	148	2
5 Royal BAM	14	144	0
6 ISG	3	122	3
7 Tilbury Douglas (formerly Interserve)	17	109	3
8 Morgan Sindall	11	106	1
9 Balfour Beatty	6	94	3
10 Sewell	7	85	NEW

Source: Aecom



Damhead Creek 2

Contractor
Siemens

Client
Drax Generation
Entreprise

Value
£500m

Region
South East

Project ID: 09102070

Source: NG Bailey



Battery Gigaplant

Contractor
NG Bailey

Client
Britishvolt

Value
£1.2bn

Region
Wales

Project ID: 20244776

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Clients League Tables

Top 50 Clients - March 2020 to February 2021

Clients	#	£m		Clients	#	£m	
1 Department for Transport	63	2497	0	26 Birmingham City Council	10	169	NEW
2 Department of Health	348	2197	0	27 St Modwen	20	169	20
3 Network Rail	93	950	0	28 Siemens	4	161	NEW
4 Welsh Assembly	27	709	0	29 University of London	14	160	2
5 National Grid	23	527	4	30 Wigan MBC	7	157	4
6 British Land	14	499	0	31 LB of Southwark	19	155	12
7 Legal & General	24	403	2	32 Argent	7	154	5
8 Department for Education	41	379	1	33 LB of Barking & Dagenham	18	149	9
9 RB of Greenwich	11	371	1	34 LB of Newham	11	145	2
10 United Utilities	7	316	NEW	35 Devon County Council	12	144	4
11 University of Oxford	13	308	1	36 Clarion	11	144	13
12 CityFibre	7	272	NEW	37 Ministry of Defence	47	140	9
13 Westminster City Council	14	256	5	38 Grainger	5	135	NEW
14 Environment Agency	30	229	1	39 British Telecom	6	133	6
15 Grosvenor	3	215	NEW	40 Leeds City Council	17	132	1
16 LB of Harrow	5	214	NEW	41 Gloucestershire County Council	11	130	NEW
17 IDI Gazeley	9	204	6	42 Wiltshire Council	6	130	NEW
18 Land Securities	8	201	3	43 Bracknell Forest BC	3	127	NEW
19 Prologis	11	200	1	44 LB of Hammersmith & Fulham	9	120	4
20 Imperial College	16	185	NEW	45 Moda Living	4	117	10
21 Lidl	69	181	3	46 Helical Bar	4	116	4
22 Suffolk County Council	13	180	1	47 Barnsley MBC	3	116	4
23 Keele University	4	178	1	48 Greater London Authority	9	114	NEW
24 CBRE	13	178	NEW	49 Catalyst	5	114	13
25 Mountpark Logistics	4	173	9	50 Sanctuary	4	112	NEW

Top 50 Clients - February 2021

Clients	#	£m		Clients	#	£m	
1 Department of Health	46	299	0	26 Argent	2	38	21
2 Grosvenor	1	200	NEW	27 Cambridge Investment Partnership	2	37	NEW
3 Qatari Diar	1	200	NEW	28 Hampshire County Council	4	36	NEW
4 National Grid	2	176	NEW	29 LB of Barking & Dagenham	1	35	NEW
5 Department for Transport	7	153	3	30 Port of Leith HA	1	35	NEW
6 Newlands	1	98	NEW	31 Port of Tilbury London	1	34	NEW
7 Shepway District Council	2	90	NEW	32 University Of Leeds	3	34	NEW
8 Apache Capital Partners	1	87	NEW	33 Inspired Villages	1	33	NEW
9 Birmingham City Council	1	87	NEW	34 Mulbury Homes	1	32	NEW
10 Moda Living	1	87	15	35 Liverpool City RCA	1	30	NEW
11 PLP & Knowsley Unit Trust	1	86	NEW	36 Perthshire Housing Association	1	30	NEW
12 AstraZeneca	2	82	NEW	37 Segro	2	30	NEW
13 Next	1	80	10	38 Walton Wagner	1	30	NEW
14 St Modwen	4	74	NEW	39 Weerts	1	30	NEW
15 Strawberry Star Associates	1	60	NEW	40 University of Cambridge	2	29	NEW
16 RB of Greenwich	2	56	NEW	41 Department for Education	4	29	32
17 LB of Tower Hamlets	1	52	NEW	42 Blocwork	1	28	NEW
18 Blackswan	1	50	NEW	43 Grainger	1	28	NEW
19 Legal & General	1	50	NEW	44 Network Space	1	27	NEW
20 Great Marlborough Estates	1	50	NEW	45 St Helens Council	1	27	NEW
21 Hub Residential	1	50	NEW	46 Facebook	1	26	NEW
22 Wembley Link	1	50	NEW	47 UKAEA	2	26	NEW
23 Sanctuary	2	46	NEW	48 Wigan MBC	4	26	NEW
24 Environment Agency	3	43	NEW	49 Glasgow City Council	1	25	NEW
25 LB of Haringey	6	38	NEW	50 LB of Southwark	2	24	9

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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - February 2021

	Architects	#	£m	
1	David Chipperfield	1	400	NEW
2	ReardonSmith	1	400	NEW
3	Assael	2	300	▲12
4	Ryder	3	265	NEW
5	Gillespies	2	251	NEW
6	AEW	4	183	NEW
7	Michael Sparks	5	128	NEW
8	Grimshaw	2	124	NEW
9	Glancy Nicholls	2	107	NEW
10	Jacobs	3	106	NEW
11	Glenn Howells	1	100	NEW
12	Faulks Perry Culley & Rech	1	98	NEW
13	GT3	2	90	NEW
14	Hawkins Brown	5	86	NEW
15	Pollard Thomas & Edwards	4	81	NEW
16	Stephen George	5	69	NEW
17	Gardiner & Theobald	1	60	NEW
18	Make	3	58	NEW
19	Architype	1	52	NEW
20	Bennetts	1	52	NEW

Top 20 Engineers - February 2021

	Engineers	#	£m	
1	Hilson Moran	2	450	NEW
2	AKT II	2	410	NEW
3	Hoare Lea	7	365	▲9
4	WSP	4	288	▲12
5	Fairhurst	4	277	NEW
6	Tate	1	260	NEW
7	Couch Perry & Wilkes	4	224	NEW
8	Atkins	5	209	NEW
9	WME	3	165	NEW
10	Max Fordham	4	139	NEW
11	MBA	2	107	NEW
12	Design2e	1	100	NEW
13	Ramboll	3	94	▼12
14	Cudd Bentley	3	81	NEW
15	Adept	1	80	▼2
16	BDP	2	65	NEW
17	Tetra Tech	2	56	▼2
18	SVM	2	55	NEW
19	Curtins	8	54	▼15
20	Buro Happold	3	48	NEW

Top 20 Surveyors - February 2021

	Surveyors	#	£m	
1	Gardiner & Theobald	7	479	◊0
2	Alinea	1	400	NEW
3	Arcadis	5	296	NEW
4	Faithful + Gould	5	169	▲1
5	Walker Sime	3	119	NEW
6	PMP	2	108	NEW
7	BTY	1	100	NEW
8	Michael Eyres	1	80	▼4
9	Potter Raper	2	55	▲9
10	RPS	1	41	▼2
11	Team Van Oord	1	40	NEW
12	Keenan	1	35	NEW
13	Mace	1	35	▼11
14	Michael Dyson	1	35	NEW
15	Doig & Smith	3	34	NEW
16	MDA	1	33	NEW
17	AECOM	2	29	NEW
18	Pick Everard	4	28	▼2
19	AA Projects	5	26	NEW
20	Calford Seaden	2	25	NEW

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