

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of January 2021

February 2021

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Kirkstall Forge
Image Credits: Ceg



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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours. Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.



Written by **Allan Wilén**
Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**
Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.

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Contractors League Tables

Top 50 Contractors - February 2020 to January 2021

Contractors	#	£m		Contractors	#	£m	
1 Kier	180	1558	1	26 Skanska UK	14	340	8
2 Morgan Sindall	260	1527	1	27 ENGIE	52	338	1
3 Willmott Dixon	129	1335	1	28 Midas	28	329	8
4 Royal BAM	56	1232	1	29 Mace	8	328	3
5 ISG	62	1125	3	30 A&E Elkins	7	317	0
6 Wates	43	1016	1	31 Buckingham	16	313	3
7 Bowmer & Kirkland	37	912	2	32 John Sisk	13	308	5
8 Winvic	32	873	2	33 GMI	14	300	2
9 VolkerWessels	73	745	2	34 Readie	17	281	5
10 Costain	8	716	7	35 Laing O'Rourke	8	263	7
11 Graham	31	586	4	36 Hill Partnerships	8	258	5
12 Bouygues UK	18	581	1	37 McLaren	12	247	8
13 Balfour Beatty	52	579	3	38 Henry Construction	13	220	1
14 Sir Robert McAlpine	28	575	6	39 HG Construction	6	212	1
15 McLaughlin & Harvey	20	548	2	40 Vistry	14	207	2
16 Tarmac	86	542	5	41 TSL Projects	10	204	0
17 VINCI	37	541	1	42 Carey	4	198	9
18 Galliford Try	41	524	6	43 A&H	17	178	1
19 Robertson	60	503	3	44 Tolent	21	174	0
20 McAleer & Rushe	12	488	4	45 Caddick	18	161	2
21 Interserve	57	444	2	46 Siemens	6	157	0
22 Multiplex Europe	6	425	1	47 Gilbert Ash	9	156	NEW
23 Murphy	24	385	9	48 Domis	6	145	NEW
24 Farrans	12	361	1	49 Higgins	8	143	NEW
25 JRL	5	360	1	50 ARJ	9	142	NEW

Last 12 month totals:
1,707 projects, £24,397m

Last month totals:
198 projects, £2,638m

Top 50 Contractors - January 2021

Contractors	#	£m		Contractors	#	£m	
1 Willmott Dixon	15	296	20	26 HMS	1	23	NEW
2 Costain	1	250	NEW	27 Mott MacDonald	2	23	NEW
3 Bowmer & Kirkland	7	215	NEW	28 Midas	4	23	2
4 Kier	22	168	8	29 John Turner	3	23	NEW
5 Graham	7	159	6	30 Wates	3	22	17
6 Morgan Sindall	33	141	11	31 GMI	2	22	24
7 Robertson	5	132	7	32 Mulalley	2	18	NEW
8 Readie	5	89	14	33 John Sisk	1	18	13
9 Laing O'Rourke	1	82	NEW	34 RG Group	1	18	NEW
10 Royal BAM	5	71	NEW	35 Rok Construction	1	18	3
11 Heron Bros	2	67	NEW	36 Conlon	3	17	NEW
12 McAleer & Rushe	2	64	NEW	37 Mears	2	17	NEW
13 Sir Robert McAlpine	3	57	11	38 Beard	4	16	NEW
14 Interserve	3	54	6	39 Ashe	5	16	NEW
15 VINCI	2	53	NEW	40 Catfoss	1	16	NEW
16 Tarmac	7	41	12	41 SDC	2	16	NEW
17 Winvic	4	40	30	42 RGB	1	15	NEW
18 Buckingham	2	38	NEW	43 Soldi	1	15	NEW
19 Beck Interiors	1	35	NEW	44 Breheny	1	15	NEW
20 ISG	6	32	19	45 Breyer	1	14	NEW
21 Galliford Try	4	30	5	46 Ferrovial	1	13	NEW
22 8Build	9	27	NEW	47 Ross-Shire Engineering	1	13	NEW
23 Kiely Bros	1	24	NEW	48 Galldris	2	13	NEW
24 McLaren	1	24	3	49 JW Muir	2	13	NEW
25 C Spencer	2	23	NEW	50 Harvard Knight	1	12	NEW

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East Midlands -
February 2020 to January 2021

Contractors	#	£m	
1 Winvic	13	255	0
2 Bowmer & Kirkland	6	178	0
3 VolkerWessels	5	170	1
4 nmcn	5	92	1
5 Willmott Dixon	14	74	4
6 Robert Woodhead	6	61	2
7 Morgan Sindall	7	58	0
8 Kier	5	50	5
9 Henry Construction	6	48	1
10 Lindum	15	43	NEW

East of England -
February 2020 to January 2021

Contractors	#	£m	
1 Morgan Sindall	37	189	0
2 Readie	8	137	5
3 Bowmer & Kirkland	5	112	0
4 Kier	38	111	2
5 Winvic	5	89	1
6 RG Carter	10	73	0
7 VolkerWessels	7	63	1
8 Wates	3	42	1
9 Jarvis	4	40	NEW
10 ISG	6	37	NEW

London -
February 2020 to January 2021

Contractors	#	£m	
1 Bouygues UK	7	493	0
2 Wates	14	382	1
3 Morgan Sindall	93	372	1
4 A&E Elkins	7	317	2
5 Mace	6	304	0
6 ISG	24	278	3
7 Sir Robert McAlpine	4	267	1
8 Willmott Dixon	22	249	2
9 McAleer & Rushe	6	243	NEW
10 Murphy	8	233	6

North East -
February 2020 to January 2021

Contractors	#	£m	
1 Tolent	18	161	0
2 Royal BAM	7	119	0
3 Robertson	15	91	0
4 Willmott Dixon	9	75	0
5 Esh	11	65	1
6 Interserve	11	61	1
7 Mott Macdonald	3	22	1
8 GMI	3	21	1
9 Brims	7	21	1
10 Meldrum	5	14	NEW

North West -
February 2020 to January 2021

Contractors	#	£m	
1 Willmott Dixon	11	401	0
2 Kier	8	237	2
3 Royal BAM	6	233	1
4 Bowmer & Kirkland	5	175	1
5 Laing O'Rourke	3	162	NEW
6 Morgan Sindall	14	159	1
7 Sir Robert McAlpine	9	148	NEW
8 VINCI	12	144	NEW
9 Balfour Beatty	7	129	3
10 Domis	5	115	NEW

Northern Ireland -
February 2020 to January 2021

Contractors	#	£m	
1 Heron Bros	5	93	0
2 O'Hare & McGovern	3	61	0
3 Farrans	3	21	0
4 Geda	3	13	NEW
5 PK McKaigue	3	13	1
6 MSM Contracts	3	6	NEW
7 Brendan Loughran	3	5	0
8 Martin & Hamilton	3	5	0

Source: HS2 Ltd



High Speed 2 Masterlead Phase 1

Contractor Multiple
Client High Speed Two

Value £88bn
Region London

Project ID: 07309143

Source: Oak View Group



Co-op Live Arena

Contractor Royal BAM
Client City Football Group

Value £350m
Region North West

Project ID: 19299635

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Scotland -
February 2020 to January 2021

Contractors	#	£m	
1 McLaughlin & Harvey	14	376	0
2 Robertson	35	352	0
3 Multiplex Europe	3	221	1
4 Galliford Try	17	201	1
5 Balfour Beatty	11	155	2
6 Kier	15	146	0
7 RJ McLeod	6	87	1
8 Graham	6	87	2
9 CCG	17	74	NEW
10 McTaggart	14	53	NEW

South East -
February 2020 to January 2021

Contractors	#	£m	
1 Balfour Beatty	9	354	1
2 ISG	9	268	1
3 Wates	4	230	2
4 Morgan Sindall	43	196	2
5 Kier	32	189	1
6 Graham	3	185	NEW
7 John Sisk	3	167	2
8 Willmott Dixon	19	130	1
9 VolkerWessels	22	115	1
10 Readie	6	102	0

South West -
February 2020 to January 2021

Contractors	#	£m	
1 Kier	39	304	0
2 Midas	22	236	0
3 Royal BAM	8	178	0
4 Willmott Dixon	13	164	1
5 Tarmac	16	157	1
6 VolkerWessels	7	114	0
7 Morgan Sindall	12	106	2
8 Sir Robert McAlpine	4	102	1
9 Vistry	4	97	1
10 Skanska UK	4	64	NEW

Wales -
February 2020 to January 2021

Contractors	#	£m	
1 Tarmac	23	228	0
2 Siemens	3	92	2
3 Kier	10	86	0
4 WRW	11	65	1
5 Andrew Scott	6	56	1
6 Willmott Dixon	7	41	NEW
7 Morgan Sindall	4	37	0
8 BECT	4	33	0
9 VINCI	5	31	0
10 Sir Robert McAlpine	3	29	0

West Midlands -
February 2020 to January 2021

Contractors	#	£m	
1 Morgan Sindall	22	417	0
2 Winvic	6	200	1
3 Bowmer & Kirkland	5	183	5
4 VINCI	5	177	2
5 Kier	11	138	0
6 Interserve	11	130	NEW
7 Buckingham	3	121	1
8 Willmott Dixon	10	112	4
9 Balfour Beatty	9	93	2
10 Benniman	12	73	1

Yorkshire -
February 2020 to January 2021

Contractors	#	£m	
1 GMI	6	227	0
2 Wates	7	223	0
3 ISG	3	122	NEW
4 Interserve	16	112	5
5 Royal BAM	13	111	2
6 Balfour Beatty	6	89	2
7 Morgan Sindall	11	78	2
8 Kier	7	69	1
9 ENGIE	5	68	1
10 Headcrown Group Plc	5	68	NEW

Source: Aecom



Damhead Creek 2

Contractor
Siemens

Client
Drax Generation
Entreprise

Value
£500m

Region
South East

Project ID: 09102070

Source: NG Bailey



Battery Gigaplant

Contractor
NG Bailey

Client
Britishvolt

Value
£1.2bn

Region
Wales

Project ID: 20244776

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Clients League Tables

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Clients	#	£m		Clients	#	£m	
1 Department for Transport	65	2686	0	26 City Fibre	3	167	4
2 Department of Health	327	1964	0	27 University of London	14	160	1
3 Network Rail	93	963	0	28 Ministry of Defence	48	155	8
4 Welsh Assembly	26	716	0	29 Cornwall Council	8	152	0
5 Legal & General	22	544	0	30 City of Edinburgh Council	21	142	1
6 British Land	15	498	0	31 Devon County Council	11	136	6
7 Department for Education	49	456	1	32 LB of Newham	8	135	1
8 Westminster City Council	16	378	1	33 British Telecom	6	133	2
9 National Grid	22	366	0	34 Wigan MBC	3	132	0
10 RB of Greenwich	10	324	0	35 Moda Living	3	129	NEW
11 IDI Gazeley	11	270	2	36 Catalyst	7	126	NEW
12 University of Oxford	12	257	0	37 Argent	6	126	NEW
13 Environment Agency	30	240	2	38 Home Office	29	123	12
14 West Midlands CA	4	222	NEW	39 Leeds City Council	15	120	3
15 Land Securities	8	202	0	40 LB of Hammersmith & Fulham	9	120	NEW
16 Mountpark Logistics	5	198	0	41 Imperial College London	16	120	NEW
17 Native Land	3	196	0	42 Helical Bar	4	116	NEW
18 Lidl	70	192	5	43 Barnsley MBC	3	116	NEW
19 LB of Southwark	18	187	2	44 Buckinghamshire CC	16	115	2
20 Prologis	8	185	2	45 Manchester City Council	12	112	5
21 Suffolk County Council	15	182	9	46 LB of Tower Hamlets	13	107	1
22 Keele University	3	177	NEW	47 St Modwen	17	107	4
23 Clarion	10	174	4	48 A2Dominion	6	106	1
24 LB of Barking & Dagenham	18	169	3	49 LNWA	3	106	NEW
25 Southern Housing	3	168	1	50 Hyde	3	105	2

Top 50 Clients - January 2021

Clients	#	£m		Clients	#	£m	
1 Department of Health	41	320	3	26 Scottish Police Authority	1	30	NEW
2 Department for Transport	3	292	NEW	27 TCR Properties Limited	1	29	NEW
3 Next	1	125	NEW	28 The Collective	1	29	NEW
4 The Seashell Trust	1	100	NEW	29 IDI Gazeley	2	27	NEW
5 Argent	1	81	NEW	30 Cassidy Group	1	25	NEW
6 NTT Europe	1	80	NEW	31 Rushcliffe Borough Council	1	25	NEW
7 Audley Retirement Villages	1	80	NEW	32 Scottish Water	1	25	NEW
8 Northern Regional College	2	67	NEW	33 Devon County Council	1	24	NEW
9 Department for Education	3	65	34	34 Newco 8915	1	24	NEW
10 Cubex Land	1	63	NEW	35 The Symphony Group	1	23	NEW
11 Network Rail	9	55	2	36 Torus Property Solutions	1	23	NEW
12 Mayfair Capital	1	50	NEW	37 Bristol City Council	3	21	NEW
13 Highland Council	1	47	NEW	38 Environment Agency	2	21	NEW
14 Goodman	2	44	NEW	39 Lidl	10	20	5
15 Eagle One	1	40	NEW	40 Leeds City Council	1	20	NEW
16 Ministry of Defence	1	40	NEW	41 LB of Southwark	1	19	NEW
17 Norfolk County Council	2	37	NEW	42 Home Office	6	19	NEW
18 Bruntwood	2	36	5	43 Andium Homes	1	18	10
19 Allerdale Borough Council	1	36	NEW	44 Calderdale Borough Council	1	18	NEW
20 Greater London Authority	1	35	NEW	45 Locate Developments	1	18	NEW
21 Tyburn Lothian No8 LP	1	35	NEW	46 Henry Boot	4	18	NEW
22 Suffolk County Council	6	35	NEW	47 A&J Mucklow	1	18	NEW
23 Apache Capital	1	30	NEW	48 ABP	2	17	NEW
24 Harrison Street Real Estate	1	30	NEW	49 North Somerset Council	2	16	36
25 Moda Living	1	30	NEW	50 South Gloucestershire Council	1	16	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - January 2021

	Architects	#	£m	
1	Haus	1	120	NEW
2	Gilling Dod	2	116	NEW
3	Sheppard Robson	3	113	NEW
4	McAdam	2	112	NEW
5	IBI	2	105	NEW
6	GL Hearn	1	105	NEW
7	Ashworth Jackson Walker	1	100	NEW
8	Faulkner Browns	1	100	NEW
9	ARC:MC	1	80	NEW
10	Gaunt Francis	1	80	NEW
11	Fletcher-Rae	1	50	NEW
12	SiCa	1	50	NEW
13	UMC	3	49	NEW
14	Stallan Brand	1	47	NEW
15	Assael	3	44	NEW
16	Jefferson Sheard	3	43	NEW
17	WSP	2	41	NEW
18	ICA	2	40	NEW
19	Lacey Hickie & Caley	1	40	NEW
20	Chetwoods	2	40	NEW

Top 20 Engineers - January 2021

	Engineers	#	£m	
1	Ramboll	3	187	NEW
2	Crookes Walker	2	164	NEW
3	Henderson Warnock	2	130	NEW
4	Curtins	9	130	▲1
5	AECOM	5	126	NEW
6	Woolgar Hunter	1	120	NEW
7	Capita	2	104	NEW
8	Black & White	1	80	NEW
9	Q Design	1	80	NEW
10	Tier Consult	1	80	NEW
11	Mott Macdonald	4	66	NEW
12	Hoare Lea	4	63	▼10
13	Adept	2	52	NEW
14	BWB	7	42	NEW
15	Tetra Tech	3	39	NEW
16	WSP	4	37	▼15
17	Thornley & Lumb	1	36	NEW
18	Create	1	35	NEW
19	Booth King	1	30	NEW
20	Peter Barnett	1	30	▼5

Top 20 Surveyors - January 2021

	Surveyors	#	£m	
1	Gardiner & Theobald	6	239	▲1
2	Mace	1	100	▲17
3	Bowmer & Kirkland	1	50	NEW
4	Michael Eyres	1	50	NEW
5	Faithful + Gould	8	43	▲7
6	Savile Brown	1	29	NEW
7	Riley	2	27	NEW
8	RPS	3	25	NEW
9	FED3	2	18	◆0
10	Ressance	2	15	NEW
11	Faithorn Farrell Timms	1	14	NEW
12	FWP	1	14	NEW
13	KAM	1	14	▼10
14	Currie & Brown	6	13	NEW
15	AECOM	2	12	NEW
16	Identity Consult	2	12	NEW
17	WT Partnership	1	11	NEW
18	Potter Raper	3	11	▼4
19	Gleeds	2	10	NEW
20	Calford Seaden	1	10	NEW

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