

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of December 2020

January 2021

Ferrars Road Development
Image Credits: Image Foundry



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Visit www.glenigan.com
80 Holdenhurst Road,
Bournemouth BH8 8AQ

Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - January 2020 to December 2020

Contractors	#	£m		Contractors	#	£m	
1 Morgan Sindall	269	1559	▲1	26 JRL	5	360	▲19
2 Kier	174	1536	▼1	27 John Sisk	13	360	▼1
3 Royal BAM	56	1272	◊0	28 ENGIE	55	356	▼6
4 Willmott Dixon	130	1187	▲1	29 McLaren	10	332	◊0
5 Wates	45	1163	▲1	30 A&E Elkins	8	317	◊0
6 Winvic	29	860	▲2	31 Hill Partnerships	11	314	▼7
7 VolkerWessels	73	846	▲3	32 Mace	9	308	▼1
8 ISG	58	836	▲1	33 Carey	3	307	▲7
9 Bowmer & Kirkland	31	777	▲2	34 Buckingham	19	302	▼19
10 Balfour Beatty	55	643	▼3	35 GMI	14	289	NEW
11 Bouygues UK	14	620	▲3	36 Midas	31	283	▼3
12 Galliford Try	43	610	▲4	37 Henry Construction	13	220	◊0
13 McLaughlin & Harvey	22	599	▲5	38 Vistry	16	219	◊0
14 Murphy	31	545	▲5	39 Readie	13	217	▼5
15 Graham	27	527	▲2	40 HG Construction	6	212	▼5
16 VINCI	36	470	▼3	41 TSL Projects	10	204	▼2
17 Costain	7	455	▼5	42 Laing O'Rourke	9	184	▼15
18 Skanska UK	13	453	NEW	43 Caddick	18	181	▼2
19 Interserve	58	452	▲13	44 Tolent	23	176	▼1
20 Sir Robert McAlpine	24	450	▲1	45 A&H	16	175	NEW
21 Tarmac	87	442	▲7	46 Siemens	7	158	▲4
22 Robertson	58	432	▲3	47 Glencar	15	156	◊0
23 Multiplex Europe	6	425	▼19	48 Durkan	4	156	▼2
24 McAleer & Rushe	12	406	▼4	49 Mott Macdonald	15	151	▼1
25 Farrans	13	381	▼2	50 Hochtief	4	151	▼1

Last 12 month totals:
1,718 projects, £24,030m

Last month totals:
163 projects, £3,227m

Top 50 Contractors - December 2020

Contractors	#	£m		Contractors	#	£m	
1 ISG	5	331	▲10	26 ENGIE	8	28	NEW
2 Skanska	2	232	NEW	27 McLaren	1	27	NEW
3 JRL	1	200	NEW	28 RED Construction	2	26	NEW
4 Tarmac	3	174	◊0	29 Benniman	1	25	NEW
5 FCC	1	171	NEW	30 Midas	4	23	▼12
6 Roadbridge	1	171	NEW	31 Rydon	3	23	NEW
7 GMI	2	154	NEW	32 Caddick	1	21	▲8
8 Interserve	3	152	▲18	33 Collins	2	21	NEW
9 Ant Yapi	1	150	NEW	34 Charles Edward	1	20	NEW
10 BCEGI	1	130	NEW	35 Farrans	1	20	▼1
11 Graham	6	122	NEW	36 Keenans	1	20	NEW
12 Kier	18	106	▼11	37 Axis	1	18	NEW
13 Wates	6	89	NEW	38 Rok Construction	1	18	NEW
14 Robertson	9	79	▲13	39 Gilbert Ash	2	17	▼31
15 Higgins	3	71	NEW	40 Claritas	1	17	NEW
16 Galliford Try	2	58	NEW	41 GF Tomlinson	2	17	NEW
17 Morgan Sindall	17	55	▼15	42 Westridge	3	15	NEW
18 RG Carter	6	52	NEW	43 PJ Walls	2	15	NEW
19 A&H	3	48	◊0	44 Clegg	2	14	NEW
20 McLaughlin & Harvey	1	45	NEW	45 Seddon	4	14	NEW
21 Willmott Dixon	13	44	▼15	46 John Sisk	3	13	NEW
22 Readie	2	35	▼7	47 Winvic	2	13	▼31
23 Mace	1	35	NEW	48 Oakmont	3	13	NEW
24 Sir Robert McAlpine	1	35	NEW	49 MNM	1	12	NEW
25 Parkway MK	2	31	NEW	50 TSL Projects	1	12	▼38

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Regional League Tables

East Midlands -
January 2020 to December 2020

Contractors	#	£m	
1 Winvic	11	246	0
2 Bowmer & Kirkland	5	173	0
3 Kier	6	170	1
4 VolkerWessels	5	170	1
5 NMCN	5	92	1
6 Galliford Try	3	82	1
7 Morgan Sindall	9	70	1
8 Robert Woodhead	7	65	1
9 Willmott Dixon	16	56	NEW
10 Henry Construction	6	48	0

East of England -
January 2020 to December 2020

Contractors	#	£m	
1 Morgan Sindall	33	174	0
2 Kier	41	132	0
3 Bowmer & Kirkland	5	112	0
4 Winvic	5	89	0
5 Hill Partnerships	3	82	0
6 RG Carter	11	77	4
7 Readie	4	47	NEW
8 VolkerWessels	6	46	0
9 Wates	3	42	NEW
10 SDC	3	42	3

London -
January 2020 to December 2020

Contractors	#	£m	
1 Bouygues UK	7	493	1
2 Morgan Sindall	101	426	1
3 Wates	14	396	2
4 Murphy	11	383	0
5 Mace	8	318	4
6 A&E Elkins	8	317	1
7 Skanska UK	4	306	NEW
8 Sir Robert McAlpine	3	263	NEW
9 ISG	22	259	3
10 Willmott Dixon	4	234	0

North East -
January 2020 to December 2020

Contractors	#	£m	
1 Tolent	19	164	0
2 Royal BAM	8	155	0
3 Robertson	16	91	2
4 Willmott Dixon	9	75	1
5 Interserve	12	68	1
6 Esh	9	57	2
7 Bowmer & Kirkland	3	46	0
8 Mott Macdonald	3	22	0
9 GMI	3	20	NEW
10 Brims	6	18	0

North West -
January 2020 to December 2020

Contractors	#	£m	
1 Willmott Dixon	10	293	2
2 Royal BAM	6	233	2
3 Bowmer & Kirkland	6	229	2
4 Kier	5	197	3
5 Morgan Sindall	17	165	1
6 Balfour Beatty	8	136	4
7 Caddick	13	116	2
8 Galliford Try	6	93	NEW
9 Graham	8	85	NEW
10 Eric Wright	15	80	NEW

Northern Ireland -
January 2020 to December 2020

Contractors	#	£m	
1 Heron Bros	4	72	0
2 O'Hare & McGovern	3	61	0
3 Farrans	3	21	1
4 PK McKaigue	3	12	1
5 Demac	3	8	1
6 MSM	3	6	NEW
7 Brendan Loughran	3	5	NEW
8 Martin & Hamilton	3	5	0
9 McGaffin	3	3	NEW

Source: HS2 Ltd



High Speed 2 Masterlead Phase 1

Contractor
Multiple

Client
High Speed Two

Value
£88bn

Region
London

Project ID: 07309143

Source: MetroFutures



MetroFutures

Contractor
Stadler
Bussnang

Client
Nexus

Value
£362m

Region
North East

Project ID: 18208519

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Scotland -
January 2020 to December 2020

Contractors	#	£m	
1 McLaughlin & Harvey	13	375	0
2 Robertson	34	292	0
3 Balfour Beatty	12	225	0
4 Multiplex Europe	3	221	0
5 Galliford Try	16	199	0
6 Kier	11	120	1
7 Ogilvie	6	94	3
8 RJ McLeod	8	94	0
9 CCG (Scotland)	15	65	NEW
10 Graham	5	65	NEW

South East -
January 2020 to December 2020

Contractors	#	£m	
1 Wates	5	380	1
2 Balfour Beatty	8	352	1
3 ISG	8	264	1
4 Kier	29	174	3
5 John Sisk	3	167	0
6 Morgan Sindall	35	159	0
7 Willmott Dixon	18	129	2
8 VolkerWessels	20	106	0
9 Galliford Try	7	104	NEW
10 Readie	5	88	3

South West -
January 2020 to December 2020

Contractors	#	£m	
1 Kier	38	309	0
2 Midas	24	247	0
3 Royal BAM	7	224	0
4 Tarmac	17	207	0
5 Willmott Dixon	14	139	0
6 VolkerWessels	7	114	0
7 Sir Robert McAlpine	4	102	3
8 Vistry	4	97	0
9 Morgan Sindall	15	85	0
10 Rydon	5	78	NEW

Wales -
January 2020 to December 2020

Contractors	#	£m	
1 Tarmac	23	206	4
2 Interserve	5	149	NEW
3 Kier	10	95	2
4 Siemens	4	93	2
5 WRW	11	65	2
6 Andrew Scott	6	43	2
7 Morgan Sindall	6	40	1
8 BECT	4	33	1
9 VINCI	5	31	1
10 Sir Robert McAlpine	3	29	NEW

West Midlands -
January 2020 to December 2020

Contractors	#	£m	
1 Morgan Sindall	22	334	0
2 VINCI	6	177	2
3 Winvic	4	169	2
4 Willmott Dixon	10	146	3
5 Kier	10	134	1
6 Buckingham	4	123	3
7 Balfour Beatty	10	93	5
8 Bowmer & Kirkland	4	89	0
9 Banniman	9	69	NEW
10 A&H	9	65	NEW

Yorkshire -
January 2020 to December 2020

Contractors	#	£m	
1 GMI	7	224	5
2 Wates	6	203	1
3 Royal BAM	13	106	0
4 Balfour Beatty	5	87	1
5 Morgan Sindall	12	78	3
6 Winvic	3	77	1
7 Kier	7	75	1
8 Mott Macdonald	9	74	1
9 Interserve	16	72	NEW
10 ENGIE	5	68	6

Source: Aecom



Damhead Creek 2

Contractor
Siemens

Client
Drax Generation
Entreprise

Value
£500m

Region
South East

Project ID: 09102070

Source: NG Bailey



Battery Gigaplant

Contractor
NG Bailey

Client
Britishvolt

Value
£1.2bn

Region
Wales

Project ID: 20244776

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Clients League Tables

Top 50 Clients - January 2020 to December 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	67	2352	0	26 Southern Housing	3	168	2
2 Department of Health	317	1781	0	27 LB of Barking & Dagenham	18	162	6
3 Network Rail	94	953	0	28 University of London	14	160	1
4 Welsh Assembly	26	785	27	29 Cornwall Council	9	152	1
5 Legal & General	25	561	1	30 Suffolk County Council	9	148	4
6 British Land	13	485	4	31 City of Edinburgh Council	20	142	1
7 Westminster City Council	18	430	1	32 Tritax Big Box	3	138	NEW
8 Department for Education	51	412	3	33 LB of Newham	9	135	4
9 National Grid	21	358	2	34 Wigan MBC	5	134	NEW
10 RB of Greenwich	11	323	NEW	35 British Telecom	6	133	4
11 Environment Agency	31	317	3	36 Leeds City Council	15	130	0
12 University of Oxford	13	265	0	37 Devon County Council	12	127	3
13 IDI Gazeley	9	243	2	38 Catalyst Housing	6	122	NEW
14 LH of Hammersmith & Fulham	18	225	NEW	39 Buckinghamshire CC	16	119	4
15 Land Securities	9	203	20	40 SHE Transmission	3	119	2
16 Mountpark Logistics	5	198	0	41 Barnsley MBC	3	116	3
17 Native Land	3	197	0	42 LB of Tower Hamlets	14	113	5
18 Prologis	8	193	5	43 Stoke On Trent City Council	12	112	NEW
19 Clarion	13	192	4	44 Manchester City Council	11	109	NEW
20 Ministry of Defence	52	191	2	45 Co-operative Group	118	107	4
21 LB of Southwark	21	180	1	46 Bristol City Council	9	106	2
22 City Fibre	3	177	4	47 North London Waste Authority	3	106	NEW
23 Lidl	65	176	9	48 Hyde	3	105	NEW
24 LB of Waltham Forest	12	172	3	49 A2Dominion	6	105	1
25 Peabody Trust	6	168	3	50 Home Office	23	103	NEW

Top 50 Clients - December 2020

Clients	#	£m		Clients	#	£m	
1 Welsh Assembly	3	656	NEW	26 Shiying Property	1	23	NEW
2 Britishvolt	1	300	NEW	27 LB of Islington	2	21	NEW
3 FEC International	1	270	NEW	28 LB of Camden	2	21	NEW
4 Department of Health	34	232	3	29 Northern Ireland Executive	1	20	NEW
5 British Land	1	180	NEW	30 Regent Land & Developments	1	20	NEW
6 Bayswater Properties	1	150	NEW	31 LB of Barking & Dagenham	2	19	NEW
7 Siemens	1	150	NEW	32 Croydon Churches HA	1	18	NEW
8 Wigan MBC	2	131	NEW	33 Andium Homes	1	18	NEW
9 Network Rail	8	79	21	34 Lidl	6	17	16
10 Land Securities	1	69	NEW	35 Chorley Borough Council	1	15	NEW
11 Manchester Airports Group	1	54	NEW	36 East Riding of Yorkshire Council	3	15	NEW
12 Catalyst	1	50	NEW	37 The Leathersellers Company	1	15	NEW
13 North Somerset Council	1	45	NEW	38 Ministry of Justice	3	14	NEW
14 Forth Ports	1	40	NEW	39 Sanctuary	2	14	NEW
15 Babcock	2	36	NEW	40 Lambeth College	1	14	NEW
16 Imperial College	1	35	NEW	41 South Bank University	1	14	NEW
17 LB of Hackney	1	35	NEW	42 Dudley MBC	2	14	NEW
18 DB Symmetry	2	33	NEW	43 Department for Education	1	14	29
19 Albion Land	2	31	NEW	44 Michael Blanning Trust	1	13	NEW
20 Cambridgeshire Constabulary	1	30	NEW	45 Ashfield District Council	1	13	NEW
21 Signature Senior Lifestyle	1	27	NEW	46 Salford City Council	3	12	NEW
22 Prologis	1	25	NEW	47 Bericote Properties	1	12	NEW
23 Bruntwood	3	24	NEW	48 Tritax Big Box	1	12	NEW
24 Winchester City Council	2	23	NEW	49 Wrenbridge	1	12	NEW
25 Shimao International	1	23	NEW	50 Aldi	4	12	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - December 2020

Architects	#	£m	
1 Pininfarina	1	300	NEW
2 Pilbrow	1	200	NEW
3 AHMM	3	181	NEW
4 DSDHA	1	180	NEW
5 Morris & Company	1	180	NEW
6 Stanton Williams	1	180	NEW
7 Mace	2	155	NEW
8 Mark Reynolds	1	150	NEW
9 CDA	1	130	NEW
10 Hayes Davidson	1	100	NEW
11 PLP	1	100	NEW
12 Buckley Gray Yeoman	2	60	NEW
13 Michael Sparks	3	59	NEW
14 Pascall & Watson	1	54	NEW
15 Jacobs	2	49	NEW
16 Allies and Morrison	3	39	NEW
17 Feilden Clegg Bradley	2	35	NEW
18 Squire	2	33	NEW
19 Cornish	2	31	NEW
20 Pick Everard	1	30	NEW

Top 20 Engineers - December 2020

Engineers	#	£m	
1 WSP	3	343	NEW
2 Hoare Lea	5	208	2
3 Arup	5	193	NEW
4 Buro Happold	3	130	NEW
5 Curtins	9	104	3
6 Axiom	1	100	NEW
7 Carnell Warren	1	100	NEW
8 Brydenwood	1	69	NEW
9 David Bonnett	1	69	NEW
10 Waterman	2	52	3
11 MTT	2	47	NEW
12 Elliott Wood	3	45	4
13 GDM	3	34	NEW
14 Heyne Tillett Steel	2	32	NEW
15 Peter Barnett	1	30	3
16 Pick Everard	1	30	NEW
17 Eckersley O'Callaghan	1	28	NEW
18 Elementa	1	28	NEW
19 Clark Smith	1	27	NEW
20 KUT	1	27	NEW

Top 20 Surveyors - December 2020

Surveyors	#	£m	
1 Grontmij	1	200	NEW
2 Gardiner & Theobald	3	160	9
3 KAM	3	50	NEW
4 Arcadis	4	37	11
5 Exigere	2	35	NEW
6 Core Five	1	35	NEW
7 Pick Everard	2	32	NEW
8 Fulkers	1	28	NEW
9 FED3	1	27	NEW
10 McBains	5	21	NEW
11 Walker Sime	1	21	NEW
12 Faithful + Gould	3	21	6
13 Baily Garner	1	19	NEW
14 Potter Raper	1	17	NEW
15 Pierce Hill	1	17	NEW
16 Quantem	1	16	NEW
17 Trebbi	1	15	NEW
18 MDA	1	13	NEW
19 Mace	2	12	10
20 John Lester	1	12	NEW

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