

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of November 2020

December 2020

Blackwall Reach Regeneration - Phase 3
Image Credits: CF Moller Architects

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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

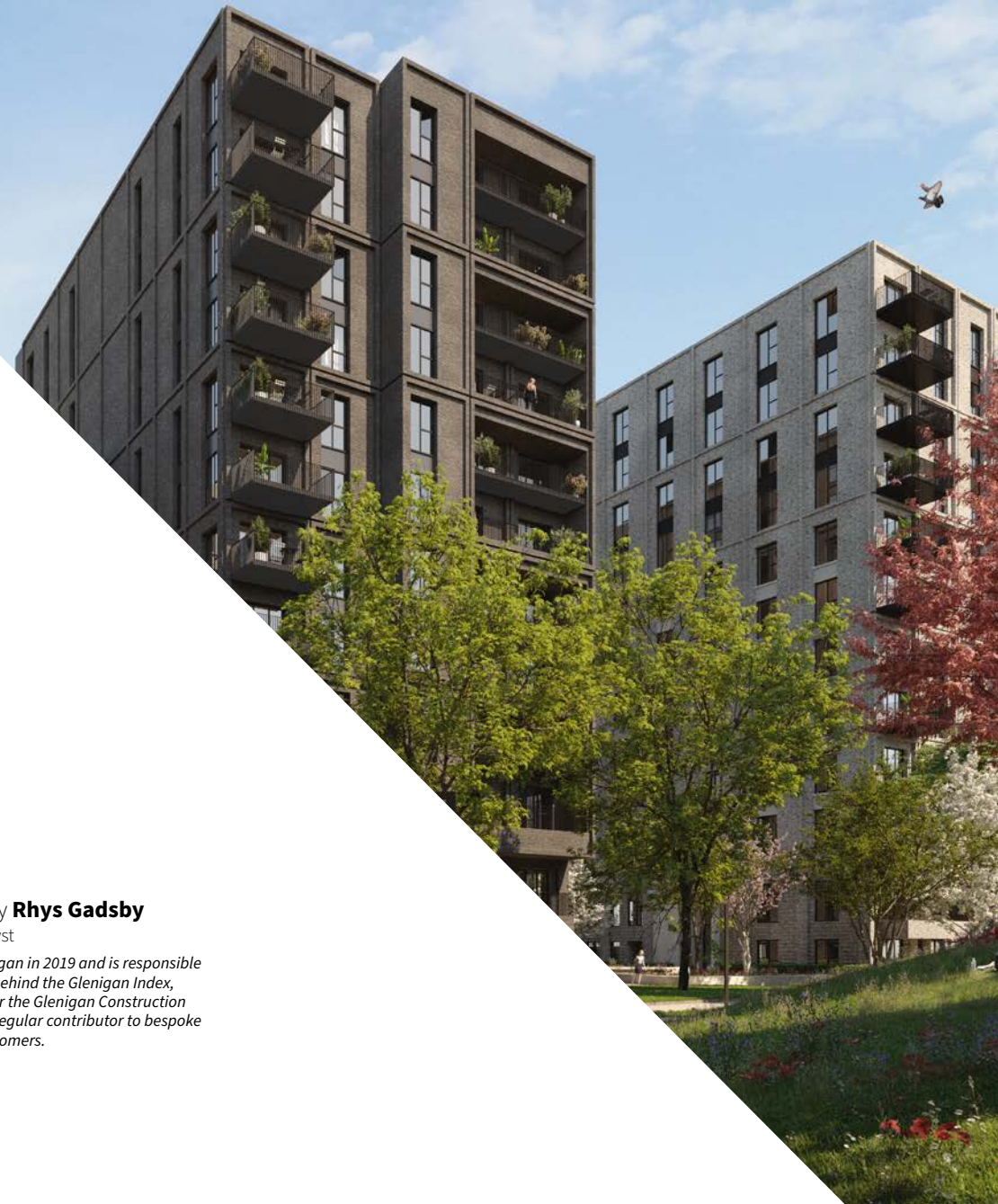
30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - December 2019 to November 2020

Contractors	#	£m		Contractors	#	£m	
1 Kier	82	1725	2	26 John Sisk	10	346	2
2 Morgan Sindall	296	1681	0	27 Laing O'Rourke	11	346	4
3 Royal BAM	62	1489	2	28 Tarmac	87	329	9
4 Multiplex Europe	7	1427	0	29 McLaren	10	322	2
5 Willmott Dixon	123	1172	1	30 A&E Elkins	6	316	3
6 Wates	40	1077	1	31 Mace	10	310	7
7 Balfour Beatty	53	1040	2	32 Interserve	56	304	2
8 Winvic	29	906	0	33 Midas	32	287	2
9 ISG	56	886	1	34 Readie	13	252	1
10 VolkerWessels	76	865	1	35 HG Construction	7	236	8
11 Bowmer & Kirkland	32	745	3	36 Countryside	3	218	0
12 Costain	8	638	7	37 Henry Construction	11	216	12
13 VINCI	37	638	7	38 Vistry	15	211	6
14 Bouygues UK	17	624	3	39 TSL Projects	9	192	NEW
15 Buckingham	23	606	0	40 Carey	3	190	4
16 Galliford Try	44	589	3	41 Caddick	18	172	0
17 Graham	21	558	1	42 Seddon	22	172	2
18 McLaughlin & Harvey	21	543	1	43 Tolent	21	172	4
19 Murphy	30	541	3	44 Gilbert Ash	9	171	NEW
20 McAleer & Rushe	14	511	2	45 JRL	4	160	3
21 Sir Robert McAlpine	28	474	9	46 Durkan	3	155	1
22 ENGIE	54	391	3	47 Glencar	16	155	9
23 Farrans	15	373	3	48 Mott Macdonald	16	153	3
24 Hill Partnerships	14	358	5	49 Hochtief	4	151	NEW
25 Robertson	49	352	5	50 Siemens	5	148	4

Last 12 month totals:
1,632 projects, £25,889m

Last month totals:
196 projects, £1,996m

Top 50 Contractors - November 2020

Contractors	#	£m		Contractors	#	£m	
1 Kier	27	237	9	26 Interserve	3	21	NEW
2 Morgan Sindall	28	191	17	27 Robertson	4	20	2
3 Balfour Beatty	6	132	4	28 Beck Interiors	1	20	NEW
4 Tarmac	9	115	NEW	29 Statkraft	1	20	NEW
5 Bowmer & Kirkland	3	104	NEW	30 British D&F	1	17	NEW
6 Willmott Dixon	13	83	10	31 BW Interiors	3	17	NEW
7 VolkerWessels	15	68	2	32 SDC	2	16	NEW
8 Gilbert Ash	2	61	NEW	33 McAvoy	3	16	NEW
9 NMCN	2	60	NEW	34 Farrans	1	15	28
10 HG Construction	1	60	NEW	35 MCS	3	15	NEW
11 ISG	8	60	9	36 Chigwell Construction	2	15	NEW
12 TSL Projects	3	57	NEW	37 Pilbeam	1	15	NEW
13 Hill Partnerships	2	54	NEW	38 Robert Woodhead	2	15	NEW
14 UK Power Networks	1	41	NEW	39 Deeley	2	15	NEW
15 Readie	2	36	NEW	40 Caddick	3	14	NEW
16 Winvic	2	34	12	41 Glencar	2	14	NEW
17 Vistry	1	32	NEW	42 Legendre	1	13	NEW
18 Midas	3	28	NEW	43 MNCN	1	13	NEW
19 A&H	2	28	10	44 Pexhurst Services	3	12	NEW
20 Wordsworth	1	26	NEW	45 Marlborough Surfacing	3	12	NEW
21 Quinn (London)	4	25	NEW	46 Modulek	2	12	NEW
22 Liberty Charge	1	25	NEW	47 CC Contracting	1	12	NEW
23 Truman Design & Build	1	25	NEW	48 Ashe	3	12	NEW
24 Thomas Sinden	2	22	NEW	49 Morris & Co	2	11	NEW
25 Feltham	6	21	25	50 Red Rock Geoscience	1	11	NEW

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Regional League Tables

East Midlands -
December 2019 to November 2020

Contractors	#	£m	
1 Winvic	12	262	0
2 Bowmer & Kirkland	5	173	1
3 VolkerWessels	5	170	1
4 Kier	4	156	1
5 Buckingham	3	154	1
6 NMCN	5	85	1
7 Galliford Try	3	82	NEW
8 Morgan Sindall	10	77	0
9 Robert Woodhead	7	65	0
10 Henry Construction	5	46	0

East of England -
December 2019 to November 2020

Contractors	#	£m	
1 Morgan Sindall	32	168	1
2 Kier	43	141	1
3 Bowmer & Kirkland	5	112	1
4 Winvic	4	86	1
5 Hill Partnerships	3	82	0
6 McLaren	3	65	2
7 SDC	4	57	NEW
8 VolkerWessels	6	46	1
9 Gilbert Ash	4	43	NEW
10 RG Carter	8	41	0

London -
December 2019 to November 2020

Contractors	#	£m	
1 Multiplex Europe	4	1204	0
2 Bouygues UK	7	493	0
3 Morgan Sindall	120	492	1
4 Murphy	10	379	2
5 Wates	13	369	0
6 ISG	22	350	2
7 A&E Elkins	6	316	2
8 McAleer & Rushe	8	297	2
9 Mace	6	270	2
10 Willmott Dixon	20	253	NEW

North East -
December 2019 to November 2020

Contractors	#	£m	
1 Tolent	17	161	0
2 Royal BAM	8	154	0
3 Willmott Dixon	10	80	2
4 Esh	11	72	1
5 Robertson	15	72	1
6 Interserve	12	68	2
7 Bowmer & Kirkland	3	46	0
8 Mott Macdonald	4	24	1
9 Surgo	7	19	1
10 Brims	7	18	0

North West -
December 2019 to November 2020

Contractors	#	£m	
1 Kier	6	348	0
2 Balfour Beatty	10	297	1
3 Willmott Dixon	10	293	1
4 Royal BAM	6	233	0
5 Bowmer & Kirkland	6	192	2
6 Morgan Sindall	20	163	1
7 Laing O'Rourke	3	163	1
8 Seddon	13	112	0
9 Caddick	13	107	0
10 Wates	9	78	0

Northern Ireland -
December 2019 to November 2020

Contractors	#	£m	
1 Heron Bros	3	70	NEW
2 O'Hare & McGovern	3	61	1
3 Felix O'Hare	3	54	1
4 Farrans	3	21	0
5 PK McKaigue	3	12	0
6 Demac	3	8	NEW
7 MSM Contracts	3	6	NEW
8 Martin & Hamilton	3	5	2
9 McGaffin Contracts	3	3	2

Source: HS2 Ltd



High Speed 2 Masterlead Phase 1

Contractor
Multiple

Client
High Speed Two

Value
£88bn

Region
London

Project ID: 07309143

Source: MetroFutures



MetroFutures

Contractor
Stadler
Bussnang

Client
Nexus

Value
£362m

Region
North East

Project ID: 18208519

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Scotland -
December 2019 to November 2020

Contractors	#	£m	
1 McLaughlin & Harvey	12	12	0
2 Robertson	28	28	1
3 Balfour Beatty	12	12	3
4 Multiplex Europe	3	3	0
5 Galliford Try	17	17	3
6 Cruden (Scotland)	10	10	1
7 Kier	7	7	2
8 RJ McLeod	8	8	3
9 Royal BAM	9	9	1
10 Ogilvie	6	6	2

South East -
December 2019 to November 2020

Contractors	#	£m	
1 Kier	36	372	0
2 Wates	3	357	0
3 Balfour Beatty	8	352	0
4 ISG	9	269	0
5 John Sisk	3	167	0
6 Morgan Sindall	32	160	0
7 Readie	6	135	0
8 VolkerWessels	21	117	NEW
9 Willmott Dixon	16	117	0
10 Hill Partnerships	4	106	NEW

South West -
December 2019 to November 2020

Contractors	#	£m	
1 Kier	35	284	2
2 Midas	25	248	1
3 Royal BAM	8	224	1
4 Tarmac	16	154	3
5 Willmott Dixon	15	141	1
6 VolkerWessels	7	114	1
7 VolkerWessels	7	114	1
8 Vistry	4	97	2
9 Morgan Sindall	15	81	1
10 Sir Robert McAlpine	4	74	1

Wales -
December 2019 to November 2020

Contractors	#	£m	
1 Kier	16	134	0
2 Siemens	3	89	0
3 WRW	13	74	0
4 Andrew Scott	7	43	0
5 Tarmac	25	40	0
6 Morgan Sindall	6	40	NEW
7 BECT	4	33	1
8 VINCI	5	31	1
9 Willis	4	25	1
10 R&M Williams	7	16	NEW

West Midlands -
December 2019 to November 2020

Contractors	#	£m	
1 Morgan Sindall	26	339	1
2 Balfour Beatty	9	332	1
3 Buckingham	5	263	0
4 VINCI	7	204	0
5 Winvic	4	169	1
6 Kier	10	134	2
7 Willmott Dixon	11	125	2
8 Bowmer & Kirkland	4	83	NEW
9 Interserve	11	64	1
10 VolkerWessels	4	61	NEW

Yorkshire -
December 2019 to November 2020

Contractors	#	£m	
1 Wates	6	203	2
2 Morgan Sindall	15	130	0
3 Royal BAM	15	116	2
4 ENGIE	7	110	0
5 Balfour Beatty	3	85	1
6 GMI	7	85	1
7 Winvic	3	77	NEW
8 Kier	7	75	1
9 Mott Macdonald	9	74	1
10 Headcrown	5	64	NEW

Source: Aecom



Damhead Creek 2

Contractor
Siemens

Client
Drax Generation
Entreprise

Value
£500m

Region
South East

Project ID: 09102070

Source: Britishvolt



Battery Gigaplant

Contractor
NG Bailey

Client
Britishvolt

Value
£1.2bn

Region
Wales

Project ID: 20244776

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Clients League Tables

Top 50 Clients - December 2019 to November 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	63	2283	0	26 City Fibre	3	167	1
2 Department of Health	297	1786	0	27 University of London	16	163	4
3 Network Rail	87	778	1	28 Sanctuary	11	160	1
4 Legal & General	25	503	1	29 University of York	4	153	7
5 Department for Education	54	431	1	30 Cornwall Council	7	150	3
6 Westminster City Council	15	427	2	31 Welsh Assembly	24	145	4
7 National Grid	27	393	0	32 City of Edinburgh Council	24	144	7
8 Environment Agency	34	336	1	33 LB of Barking & Dagenham	16	143	1
9 Royal Borough of Greenwich	11	323	NEW	34 Suffolk County Council	8	140	6
10 British Land	12	305	3	35 Land Securities	10	139	3
11 IDI Gazeley	9	265	4	36 Leeds City Council	14	137	6
12 University of Oxford	12	265	2	37 LB of Newham	9	135	NEW
13 Segro	10	237	2	38 Bradford MDC	9	131	6
14 Lidl	63	223	4	39 British Telecom	5	128	10
15 Clarion	16	200	8	40 Devon County Council	12	127	NEW
16 Mountpark Logistics	5	198	0	41 Northamptonshire CC	3	122	4
17 Native Land	3	196	3	42 SHE Transmission	3	119	NEW
18 Ministry of Defence	55	195	1	43 Buckinghamshire CC	16	118	NEW
19 West Midlands CA	2	193	NEW	44 Barnsley MBC	3	116	NEW
20 LB of Southwark	19	176	2	45 University of Cambridge	18	111	5
21 LB of Waltham Forest	12	172	9	46 Birmingham City Council	10	110	22
22 Peabody Trust	7	169	4	47 LB of Tower Hamlets	12	108	NEW
23 Prologis	7	168	NEW	48 Bristol City Council	9	108	NEW
24 Southern Housing	3	168	3	49 Co-operative Group	122	106	NEW
25 LB of Hammersmith & Fulham	19	167	3	50 A2Dominion	7	106	NEW

Top 50 Clients - November 2020

Clients	#	£m		Clients	#	£m	
1 Department of Health	40	102	7	26 Pillars	1	25	NEW
2 Devon County Council	2	70	25	27 CityFibre Holdings	2	25	NEW
3 Cannon Kirk	1	68	NEW	28 National Grid	4	23	NEW
4 Sellafield	2	63	NEW	29 Newlands UK	1	23	NEW
5 National Portrait Gallery	1	60	NEW	30 Network Rail	12	23	7
6 SSE	1	48	NEW	31 Liverpool City Council	4	21	NEW
7 SHE Transmission	1	47	NEW	32 LB of Southwark	3	20	NEW
8 Buckinghamshire County Council	3	44	NEW	33 Clarion	1	20	NEW
9 LB of Hounslow	4	42	NEW	34 Nuveen Real Estate	1	20	NEW
10 West Sussex County Council	4	42	NEW	35 One Housing	1	20	NEW
11 St Modwen	4	41	NEW	36 British Telecom	1	20	NEW
12 Central Bedfordshire Council	1	41	NEW	37 Housing & Care 21	2	20	NEW
13 Thames Valley Housing Association	1	40	NEW	38 Elmbridge Borough Council	1	19	NEW
14 Department for Education	4	36	23	39 Eden Project	1	17	NEW
15 Birmingham City Council	2	32	NEW	40 Barnet Homes	1	16	NEW
16 Inspired Villages	1	32	NEW	41 Plymouth City Council	1	16	NEW
17 Ark WeWork	1	30	NEW	42 Greater London Authority	2	16	NEW
18 Jensco	1	30	NEW	43 PuSH	1	16	NEW
19 Kings College London	1	30	NEW	44 City of Edinburgh Council	3	15	NEW
20 Scape Student Living	1	30	NEW	45 Bio Med Realty	1	15	NEW
21 Wykeland	1	30	NEW	46 Elevate Design Build	1	15	NEW
22 Facebook	1	26	NEW	47 Friday Media	1	15	NEW
23 Citylife Developments	1	26	NEW	48 Scottish Enterprise	1	15	NEW
24 Canal & River Trust	1	25	NEW	49 Trent Bridge Quays	1	15	NEW
25 Leonardo Marconi Westland	1	25	NEW	50 Lidl	6	15	7

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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - November 2020

	Architects	#	£m	
1	AHR	3	122	NEW
2	Allies & Morrison	1	68	▲16
3	Purcell	3	65	NEW
4	Jamie Fobert	1	60	NEW
5	Stephen Marshall	1	60	NEW
6	Stride Treglown	7	55	▲11
7	TP Bennett	3	52	NEW
8	BDP	3	48	▲7
9	UMC	3	47	NEW
10	Pozzoni	2	40	NEW
11	HGP Greentree Allchurch Evans	1	40	NEW
12	SMR	2	35	▼9
13	Highview	1	35	NEW
14	Michael Dyson	1	35	NEW
15	Barton Willmore	2	34	NEW
16	Tyack	1	32	NEW
17	CPMG	1	30	NEW
18	Darling	1	30	NEW
19	Hunter Page	1	30	NEW
20	Sheppard Robson	1	30	NEW

Top 20 Engineers - November 2020

	Engineers	#	£m	
1	Atkins	2	121	NEW
2	Curtins	6	85	▲3
3	Campbell Reith Hill	2	74	NEW
4	Hoare Lea	7	72	▼3
5	Max Fordham	3	72	NEW
6	Capita	1	68	NEW
7	Ernest Griffiths	1	68	NEW
8	Elliott Wood	1	60	NEW
9	BSP	3	43	NEW
10	Couch Perry & Wilkes	3	42	▲2
11	Steensen Varming Mulcahy	2	41	NEW
12	Wilkins Mackenzie	1	40	NEW
13	Waterman	5	34	NEW
14	Briar	1	30	NEW
15	Flatt	1	30	NEW
16	Mason Vavarro	1	30	NEW
17	Paragon	1	30	NEW
18	Peter Barnett	3	26	NEW
19	Hydrock	4	26	NEW
20	Axis	1	26	NEW

Top 20 Surveyors - November 2020

	Surveyors	#	£m	
1	Turner & Townsend	4	76	NEW
2	Cumming	1	68	NEW
3	Gleeds	6	60	▲3
4	RPA	1	35	NEW
5	Currie & Brown	3	32	NEW
6	Faithful + Gould	5	30	▼2
7	Naismiths	1	30	NEW
8	AECOM	4	27	▼1
9	Mace	2	26	▲3
10	CBRE	1	26	NEW
11	Gardiner & Theobald	2	21	▼8
12	Peninsula	2	18	NEW
13	John Rowan	1	11	NEW
14	Jacobs	1	11	NEW
15	Arcadis	3	10	▼14
16	Baqus	5	10	NEW
17	Baily Garner	1	10	NEW
18	Bigham Anderson	1	9	NEW
19	RPS	2	9	NEW
20	Potter Raper	2	8	NEW

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