

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of September 2020

October 2020

71 & 72 Kingsway, Swansea
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80 Holdenhurst Road,
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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - October 2019 to September 2020

Contractors	#	£m		Contractors	#	£m	
1 Royal BAM	66	1913	0	26 Hill Partnerships	15	386	8
2 Morgan Sindall	316	1822	1	27 McLaren	12	362	2
3 Kier	182	1608	1	28 ENGIE	56	361	4
4 VolkerWessels	73	1548	5	29 Robertson	52	359	1
5 Multiplex Europe	6	1417	1	30 Midas	41	349	4
6 Balfour Beatty	51	1357	2	31 Tarmac	90	343	1
7 Willmott Dixon	127	1234	2	32 Interserve	54	342	5
8 Murphy	27	1186	17	33 Vistry	18	337	0
9 Winvic	28	899	1	34 A&E Elkins	8	316	3
10 ISG	55	897	3	35 Readie	14	270	2
11 Wates	38	753	0	36 Farrans	15	242	1
12 Galliford Try	48	737	2	37 HG Construction	8	218	1
13 Graham	28	660	2	38 Seddon	30	215	3
14 Sir Robert McAlpine	25	642	4	39 Glencar	17	209	0
15 Buckingham	25	622	1	40 Rydon	6	193	0
16 Bowmer & Kirkland	28	591	0	41 Siemens	6	191	1
17 Bouygues UK	17	581	0	42 Countryside	4	190	6
18 McLaughlin & Harvey	22	559	3	43 Caddick	16	190	3
19 Costain	4	555	1	44 Carey	3	190	1
20 VINCI	31	526	8	45 Mott Macdonald	18	185	3
21 Mace	14	490	14	46 GMI	12	167	1
22 Laing O'Rourke	14	482	3	47 Mid Group	9	166	NEW
23 Ferrovial	9	454	0	48 Henry Construction	4	157	4
24 John Sisk	13	439	2	49 Barhale	7	156	2
25 McAleer & Rushe	12	427	1	50 RJ McLeod	9	154	1

Last 12 month totals:
1,783 projects, £28,647m

Last month totals:
199 projects, £3,386m

Top 50 Contractors - September 2020

Contractors	#	£m		Contractors	#	£m	
1 Royal BAM	4	470	8	26 Beard	7	32	4
2 Morgan Sindall	46	319	9	27 Pexhurst Services	3	32	NEW
3 VolkerWessels	4	241	13	28 Laing O'Rourke	1	31	22
4 Murphy	3	236	NEW	29 Virtus Contracts	2	31	NEW
5 Sir Robert McAlpine	2	189	15	30 Create	1	30	NEW
6 Multiplex Europe	1	180	2	31 Mid Group	1	30	NEW
7 Mace	1	140	NEW	32 MTM	1	30	NEW
8 ISG	6	131	31	33 Parkeray	5	29	NEW
9 Hill Partnerships	3	104	NEW	34 Caledonian Building Systems	2	27	10
10 Willmott Dixon	14	96	8	35 Pioneer Design & Build	2	27	NEW
11 Robertson	3	71	2	36 Clegg	1	25	NEW
12 Winvic	2	65	9	37 Higgins	2	24	8
13 McLaughlin & Harvey	1	62	NEW	38 Seddon	5	22	3
14 Bowmer & Kirkland	2	51	7	39 Readie	2	21	NEW
15 Galliford Try	4	50	11	40 Quantum	2	21	7
16 Lendlease	1	49	NEW	41 Graham	3	19	NEW
17 Tarmac	14	49	2	42 Cruden (Scotland)	1	19	NEW
18 Gilbert Ash	2	48	9	43 VINCI	2	19	38
19 Interserve	6	40	NEW	44 BCEGI	1	18	NEW
20 John Sisk	2	40	16	45 Elliott	1	15	NEW
21 Midas	4	40	NEW	46 Feltham	1	15	NEW
22 Wates	3	37	15	47 A&H	1	15	NEW
23 Esh	4	36	NEW	48 One Group	2	15	NEW
24 McLaren	1	36	NEW	49 Caddick	2	14	NEW
25 Kier	13	34	2	50 Barnwood	2	13	NEW

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Regional League Tables

East Midlands -
October 2019 to September 2020

Contractors	#	£m	
1 Winvic	11	308	0
2 VolkerWessels	6	188	0
3 Buckingham	4	166	0
4 Kier	3	151	0
5 Bowmer & Kirkland	5	111	0
6 nmcn	8	88	1
7 Morgan Sindall	11	79	1
8 Robert Woodhead	6	53	0
9 Vistry	4	46	1
10 Lindum	17	41	1

East of England -
October 2019 to September 2020

Contractors	#	£m	
1 Kier	40	167	0
2 Morgan Sindall	31	162	1
3 Winvic	6	148	1
4 Bom Group	3	121	NEW
5 Graham	3	94	2
6 Hill Partnerships	4	93	0
7 VolkerWessels	11	81	2
8 Readie	4	78	NEW
9 Balfour Beatty	6	75	4
10 McLaren	3	65	NEW

London -
October 2019 to September 2020

Contractors	#	£m	
1 Multiplex Europe	3	1194	NEW
2 Morgan Sindall	136	585	1
3 Royal BAM	5	490	1
4 Mace	10	448	3
5 ISG	22	368	3
6 Bouygues UK	5	361	2
7 Murphy	9	347	2
8 A&E Elkins	8	316	2
9 Laing O'Rourke	7	293	0
10 Wates	10	278	3

North East -
October 2019 to September 2020

Contractors	#	£m	
1 Royal BAM	8	156	1
2 Bowmer & Kirkland	6	133	1
3 Tolent	22	120	2
4 Esh	16	97	2
5 Interserve	12	80	1
6 Willmott Dixon	10	78	2
7 Robertson	16	57	0
8 Surgo	9	23	NEW
9 ENGIE	4	22	0
10 Mott Macdonald	4	21	0

North West -
October 2019 to September 2020

Contractors	#	£m	
1 Kier	9	325	0
2 Balfour Beatty	8	303	0
3 Willmott Dixon	7	292	0
4 Royal BAM	8	234	NEW
5 Morgan Sindall	22	183	NEW
6 Laing O'Rourke	3	182	1
7 Bowmer & Kirkland	5	167	2
8 Seddon	20	147	0
9 Graham	8	120	1
10 Sir Robert McAlpine	8	105	NEW

Northern Ireland -
October 2019 to September 2020

Contractors	#	£m	
1 Graham	4	53	0
2 Farrans	4	21	0
3 BSG	4	21	0
4 PK McKaigue	3	12	0
5 Forrme	3	12	0
6 Martin & Hamilton	5	7	3
7 MSM	3	5	NEW
8 McGaffin	3	2	2
9 FP McCann	3	2	NEW
10 RJ McKelvey	3	2	NEW

Source: The Times



High Speed 2 Masterlead Phase 1

Contractor
Charles Brand

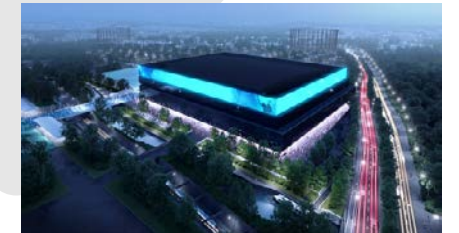
Client
High Speed Two

Value
£99bn

Region
London

Project ID: 07309143

Source: Oak View Group



Eastlands Arena Project Bradford

Contractor
Royal BAM

Client
City Football Group

Value
£150m

Region
North West

Project ID: 19299635

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Scotland -
October 2019 to September 2020

Contractors	#	£m	
1 McLaughlin & Harvey	14	357	0
2 Robertson	30	269	0
3 Galliford Try	18	260	0
4 Multiplex Europe	3	223	0
5 RJ McLeod	9	154	0
6 Ogilvie	8	132	0
7 Balfour Beatty	10	126	1
8 Royal BAM	9	125	1
9 Cruden (Scotland)	6	124	NEW
10 Kier	5	80	1

South East -
October 2019 to September 2020

Contractors	#	£m	
1 Balfour Beatty	8	463	1
2 ISG	10	271	1
3 Kier	41	260	2
4 Graham	3	170	1
5 John Sisk	3	167	1
6 Readie	8	148	2
7 Morgan Sindall	33	137	3
8 Glencar	5	113	1
9 Willmott Dixon	17	102	1
10 Galliford Try	7	101	NEW

South West -
October 2019 to September 2020

Contractors	#	£m	
1 Kier	31	328	4
2 Midas	32	286	1
3 Royal BAM	9	180	1
4 Tarmac	19	177	1
5 Willmott Dixon	17	129	1
6 VolkerWessels	7	114	1
7 Vistry	5	105	1
8 Sir Robert McAlpine	4	74	1
9 Morgan Sindall	14	72	NEW
10 Beard	12	64	NEW

Wales -
October 2019 to September 2020

Contractors	#	£m	
1 Kier	17	135	0
2 ISG	3	103	0
3 WRW	12	68	2
4 Tarmac	26	66	1
5 Morgan Sindall	5	60	1
6 BECT	4	33	0
7 Brenig	3	29	0
8 Andrew Scott	7	26	NEW
9 Willis	4	25	1
10 WB Griffiths	6	19	1

West Midlands -
October 2019 to September 2020

Contractors	#	£m	
1 Morgan Sindall	28	365	1
2 Balfour Beatty	9	329	1
3 Buckingham	5	263	0
4 Willmott Dixon	17	223	0
5 VINCI	6	203	0
6 Kier	10	174	0
7 Vistry	4	158	NEW
8 Interserve	12	99	1
9 McLaughlin & Harvey	3	94	1
10 A&H	9	73	0

Yorkshire -
October 2019 to September 2020

Contractors	#	£m	
1 Royal BAM	16	172	0
2 Morgan Sindall	16	126	3
3 GMI	8	120	1
4 Wates	5	119	1
5 ENGIE	8	97	2
6 Willmott Dixon	9	73	2
7 Mott MacDonald	9	72	NEW
8 Caddick	4	68	NEW
9 Headcrown	7	67	1
10 Galliford Try	5	61	NEW

Source: Evening Express



Care Centre

Contractor
Robertson

Client
NHS Grampian

Value
£56m

Region
Scotland

[Project ID: 19215869](#)

Source: HLM Architects



Sheffield Hallam

Contractor
Royal BAM

Client
Sheffield Hallam University

Value
£385m

Region
Yorkshire

[Project ID: 18056875](#)

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Clients League Tables

Top 50 Clients - October 2019 to September 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	61	2340	0	26 Birmingham City Council	13	177	5
2 Department of Health	279	1699	0	27 Sanctuary	13	172	NEW
3 Greater London Authority	11	1244	0	28 City of Edinburgh Council	34	168	2
4 Network Rail	85	833	1	29 LB of Waltham Forest	14	166	5
5 National Grid	25	530	1	30 LB of Hammersmith & Fulham	18	165	17
6 Department for Education	60	465	2	31 Quintain	3	160	3
7 Westminster City Council	13	417	0	32 University of London	16	158	10
8 Legal & General	23	361	3	33 Cheshire East Council	5	157	3
9 British Land	17	339	NEW	34 Manchester City Council	16	153	10
10 Biffa Waste Services	3	330	1	35 University of York	5	147	2
11 Environment Agency	37	324	3	36 Citizen Housing	5	147	NEW
12 RB of Greenwich	8	316	2	37 Metropolitan HP	7	145	NEW
13 Segro	12	296	1	38 IM Properties	6	142	4
14 Gateshead MBC	5	286	2	39 University College London	12	139	3
15 Peabody Trust	9	261	2	40 LB of Barking & Dagenham	14	129	1
16 Cornwall Council	13	253	1	41 Caledonian Maritime	4	125	1
17 Lidl	65	232	1	42 Peel Holdings	15	124	7
18 Ministry of Defence	55	228	1	43 Northamptonshire CC	3	122	2
19 Homes England	14	209	21	44 Commercial Estates Group	7	117	5
20 Native Land	3	196	NEW	45 Aldi	48	113	13
21 Prologis	8	196	2	46 Kent County Council	25	111	NEW
22 IDI Gazeley	6	194	4	47 British Telecom	6	111	NEW
23 LB of Southwark	22	192	15	48 University of Cambridge	16	107	17
24 Land Securities	11	191	4	49 Bradford MDC	10	107	NEW
25 Clarion	17	188	16	50 LB of Ealing	6	107	NEW

Top 50 Clients - September 2020

Clients	#	£m		Clients	#	£m	
1 Network Rail	7	312	5	26 East Riding of Yorkshire Council	2	28	NEW
2 British Land	2	195	NEW	27 LDS DevCo	1	28	NEW
3 Native Land	1	180	NEW	28 Schroder EPUT	2	27	NEW
4 Department of Health	34	151	3	29 Solihull MBC	2	27	NEW
5 Legal & General	3	123	24	30 CBRE Global Investors	1	27	NEW
6 Sky UK	1	115	NEW	31 LB of Lewisham	2	26	NEW
7 Metropolitan HP	1	80	NEW	32 Warwick Manufacturing Group	1	25	NEW
8 City Football Group	1	75	NEW	33 Stanhope	1	25	NEW
9 Oak View Group	1	75	NEW	34 Total Developments (NW)	1	24	NEW
10 Ashby Capital	1	70	NEW	35 CityFibre	1	24	21
11 Helical Bar	1	70	NEW	36 Blackstone	1	23	NEW
12 British Telecom	1	63	NEW	37 Avison Young	1	22	NEW
13 James Hutton Institute	1	62	NEW	38 Taras Properties	1	22	NEW
14 Clarion	2	61	NEW	39 Greater London Authority	1	22	NEW
15 Segro	2	60	NEW	40 Mountpark Logistics	1	20	20
16 Department for Education	6	45	27	41 University of Cambridge	1	20	2
17 LB of Hammersmith & Fulham	3	43	NEW	42 Lidl	5	20	9
18 University of Birmingham	2	43	NEW	43 Northumberland County Council	2	19	NEW
19 Home Group	2	40	12	44 Steyn Group	1	19	NEW
20 Dudley MBC	2	32	NEW	45 Manse Opus (Ansty)	1	18	NEW
21 Olympus Property	1	31	NEW	46 Rolls-Royce	1	18	NEW
22 ABZ Development	1	30	NEW	47 St Modwen	1	18	NEW
23 Bricks Birmingham Capital	1	30	NEW	48 Tarragon	1	17	NEW
24 Manchester City Council	2	30	NEW	49 Telehouse	1	17	NEW
25 Rochdale Borough Council	1	30	NEW	50 Sheffield City Council	2	17	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - September 2020

Architects	#	£m	
1 UMC	5	290	NEW
2 3XN	1	187	NEW
3 IDP	1	186	NEW
4 PLP	1	180	NEW
5 Populous	1	150	NEW
6 Lifschutz Davidson Sandilands	1	140	NEW
7 Pozzoni	3	97	NEW
8 Oberlander	1	62	NEW
9 Mackie Ramsay Taylor	1	56	NEW
10 Shed KM	1	49	9
11 HLM	2	49	NEW
12 Ryder	2	47	3
13 Bond Bryan	3	41	NEW
14 Associated Architects	1	40	NEW
15 Gillespies	1	40	NEW
16 David Lock	2	38	NEW
17 BPTW	1	37	NEW
18 Clifton Emery	1	36	NEW
19 Michael Sparks	1	36	NEW
20 Nicholas Webb	1	34	NEW

Top 20 Engineers - September 2020

Engineers	#	£m	
1 Fairhurst	5	311	NEW
2 Hoare Lea	7	265	7
3 Anshen & Allen	1	230	NEW
4 Ramboll	1	187	7
5 Curtins	9	173	2
6 Buro Happold	3	169	NEW
7 M-E Engineers	1	150	NEW
8 AKT II	1	140	NEW
9 Long	1	140	NEW
10 Couch Perry & Wilkes	7	108	NEW
11 Calford Seaden	2	90	NEW
12 Arup	3	79	NEW
13 Cundall Johnston	5	66	NEW
14 DESCO	5	65	NEW
15 KJ Tait	1	62	NEW
16 Hydrock	5	62	NEW
17 Watkins Payne	2	40	NEW
18 BDP	2	38	NEW
19 AJ Energy	1	37	NEW
20 Complete Design Partnership	2	35	13

Top 20 Surveyors - September 2020

Surveyors	#	£m	
1 Core Five	2	195	NEW
2 Arcadis	3	168	NEW
3 Gardiner & Theobald	7	103	9
4 Robinson Low Francis	1	40	NEW
5 Taylor Lewis	1	36	NEW
6 Building Design Studio	1	26	NEW
7 Rider Levett Bucknall	1	25	NEW
8 Gleeds	6	20	NEW
9 Axiom	1	20	NEW
10 Henry Riley	1	19	NEW
11 Faithful + Gould	3	17	6
12 Projex Building Solutions	1	15	1
13 RSK	1	14	6
14 Ridge	4	14	0
15 Leslie Clark	1	13	NEW
16 Pearson Fraser	1	13	NEW
17 Betteridge & Milsom	1	12	NEW
18 Aedifice Partnership	1	10	NEW
19 Calford Seaden	1	10	NEW
20 Chessman	1	10	NEW

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