

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of July 2020

August 2020



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Visit www.glenigan.com
80 Holdenhurst Road,
Bournemouth BH8 8AQ

Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.

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Contractors League Tables

Top 50 Contractors - August 2019 to July 2020

Contractors	#	£m	
1 Kier	204	1,842.6	0
2 Royal BAM	74	1,825.8	2
3 Morgan Sindall	314	1,706.0	0
4 Willmott Dixon	143	1,478.4	2
5 Multiplex Europe	4	1,102.8	1
6 VolkerWessels	83	949.8	1
7 Mace	21	942.7	2
8 Galliford Try	52	875.6	3
9 ISG	58	874.0	4
10 Balfour Beatty	49	867.0	2
11 Buckingham	30	785.7	1
12 VINCI	30	783.4	0
13 Graham	35	761.4	0
14 Wates	39	760.6	0
15 Winvic	24	715.2	0
16 Bowmer & Kirkland	39	705.9	0
17 Sir Robert McAlpine	20	604.8	0
18 Bouygues UK	16	601.0	2
19 McLaren	15	566.7	0
20 Costain	5	560.0	2
21 McAleer & Rushe	15	559.5	3
22 McLaughlin & Harvey	24	535.6	4
23 ENGIE	62	486.3	0
24 Ferrovial	7	463.6	3
25 John Sisk	11	455.8	0

Contractors	#	£m	
26 Interserve	61	399.5	4
27 Midas	52	398.4	0
28 Murphy	21	362.4	3
29 Laing O'Rourke	11	339.4	3
30 Hill Partnerships	17	301.4	4
31 Tarmac	74	299.4	2
32 Vistry	19	291.4	4
33 Robertson	46	281.0	5
34 Henry Construction	7	280.7	0
35 Readie	15	238.7	3
36 Countryside	6	222.4	11
37 Lendlease	3	208.4	4
38 Rydon	8	207.1	4
39 Glencar	17	206.2	0
40 HG Construction	7	193.0	NEW
41 Carey	3	189.8	2
42 Seddon	27	179.7	NEW
43 A&H	16	172.4	6
44 GMI	12	171.7	0
45 Barhale	9	164.7	NEW
46 Mott Macdonald	20	160.7	NEW
47 Caddick	17	160.0	1
48 Hochtief	3	150.0	NEW
49 Skanska UK	11	149.5	NEW
50 Durkan	3	148.0	NEW

Top 50 Contractors - July 2020

Contractors	#	£m	
1 Royal BAM	8	439.8	24
2 Morgan Sindall	25	306.0	4
3 Bouygues UK	3	301.0	NEW
4 McAleer & Rushe	3	183.0	22
5 Winvic	3	120.8	NEW
6 Buckingham	1	94.0	14
7 Willmott Dixon	15	92.9	12
8 Interserve	17	62.0	19
9 Seddon	4	60.9	NEW
10 Readie	4	58.0	NEW
11 Sir Robert McAlpine	2	53.0	NEW
12 Graham	3	51.5	NEW
13 Avondale	1	51.2	NEW
14 HG Construction	1	50.0	NEW
15 Collins	8	45.2	NEW
16 Henry Construction	2	40.2	14
17 TGE Gas Engineering	1	40.0	NEW
18 Skanska UK	1	37.2	NEW
19 CField	1	30.0	NEW
20 VolkerWessels	3	30.0	12
21 8Build	9	29.5	NEW
22 ENGIE	6	29.1	25
23 A&H	2	25.5	NEW
24 Murphy	3	24.8	NEW
25 Taziker	1	24.0	NEW

Contractors	#	£m	
26 Galliford Try	6	22.2	22
27 GMI	1	22.0	NEW
28 Tarmac	12	21.0	NEW
29 MCS Group	2	20.5	NEW
30 GCU UK	1	20.0	NEW
31 McTaggart	3	19.3	NEW
32 RG Group	4	19.3	NEW
33 Mott Macdonald	4	19.2	NEW
34 George Sharkey	2	18.5	NEW
35 Knights Brown	5	18.1	11
36 Jarvis	1	17.5	NEW
37 21 Construction	1	17.0	NEW
38 Vistry	2	16.8	12
39 Paton	1	16.1	NEW
40 Ashe	3	15.0	NEW
41 Domis	1	15.0	5
42 Heron Bros	1	15.0	NEW
43 SSE	2	14.9	NEW
44 Land & Water	2	14.8	NEW
45 Nationwide Rail	1	14.5	NEW
46 Emerson Willis	1	14.4	NEW
47 Tolent	3	14.1	NEW
48 EJ Taylor	2	14.0	NEW
49 Keltbray	1	14.0	NEW
50 Marbank	2	13.5	NEW

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Regional League Tables

East Midlands -
August 2019 to July 2020

Contractors	#	£m	
1 Winvic	8	203.5	0
2 Buckingham	5	186.0	0
3 VolkerWessels	7	167.3	0
4 ENGIE	5	162.5	0
5 Kier	5	154.3	0
6 Bowmer & Kirkland	7	139.3	1
7 Morgan Sindall	13	104.7	1
8 TSL Projects	3	82.5	1
9 nmcn	7	64.3	1
10 Vistry	5	56.2	NEW

East of England -
August 2019 to July 2020

Contractors	#	£m	
1 Kier	41	210.4	0
2 Winvic	7	196.2	0
3 Morgan Sindall	32	153.4	0
4 Bom	3	121.0	1
5 VolkerWessels	14	102.3	3
6 Balfour Beatty	5	100.1	2
7 Hill Partnerships	5	96.4	0
8 Graham	3	94.0	2
9 Bowmer & Kirkland	5	77.2	1
10 Willmott Dixon	21	70.5	NEW

London -
August 2019 to July 2020

Contractors	#	£m	
1 Mace	15	922.7	0
2 Ferrovial	3	567.4	NEW
3 Royal BAM	6	527.9	1
4 Morgan Sindall	132	513.6	1
5 McLaren	9	456.3	1
6 Wates	11	401.2	1
7 Bouygues UK	6	389.0	NEW
8 Willmott Dixon	20	366.3	3
9 Murphy	9	335.5	1
10 ISG	23	329.8	4

North East -
August 2019 to July 2020

Contractors	#	£m	
1 Sir Robert McAlpine	3	290.3	0
2 Bowmer & Kirkland	7	131.2	0
3 Esh	18	129.3	0
4 Interserve	14	111.6	0
5 Tolent	20	97.0	0
6 Royal BAM	5	82.4	0
7 Robertson	14	72.0	0
8 Willmott Dixon	8	39.2	0
9 ENGIE	8	29.9	0
10 Mott Macdonald	5	24.3	NEW

North West -
August 2019 to July 2020

Contractors	#	£m	
1 Willmott Dixon	7	369.7	1
2 Kier	9	332.2	1
3 Royal BAM	11	256.1	0
4 Laing O'Rourke	3	181.8	0
5 Bowmer & Kirkland	5	155.6	0
6 Caddick	12	124.8	1
7 Graham	9	124.5	NEW
8 VINCI	6	116.2	0
9 Morgan Sindall	19	114.2	3
10 Balfour Beatty	7	109.9	1

Northern Ireland -
August 2019 to July 2020

Contractors	#	£m	
1 Graham	8	84.5	0
2 Farrans	5	38.2	1
3 BSG	3	20.0	NEW
4 PK McKaigue	4	16.0	1
5 Kevin Watson	3	13.2	1
6 Forrme	3	11.9	NEW
7 Connolly & Fee	3	11.4	NEW
8 Martin & Hamilton	5	7.0	2
9 Demac	3	5.1	NEW
10 McGaffin	3	1.8	0

Source: Make Architects



40 Leadenhall

Contractor
Mace

Client
M&G Real Estate

Value
£875m

Region
London

[Project ID: 13309454](#)

Source: Newcastle Gateshead Initiative



Gateshead Quays Art &
Leisure Complex

Contractor
Sir Robert
McAlpine

Client
Gateshead Council

Value
£260m

Region
North East

[Project ID: 06021815](#)

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Scotland -
August 2019 to July 2020

Contractors	#	£m	
1 McLaughlin & Harvey	14	305.7	0
2 Galliford Try	17	206.2	1
3 Robertson	30	197.6	1
4 Royal BAM	11	145.1	0
5 VolkerWessels	4	139.5	0
6 Balfour Beatty	9	114.2	0
7 Ogilvie	9	111.4	0
8 RJ McLeod	10	94.7	0
9 McTaggart	12	74.6	NEW
10 CHAP	5	74.6	1

South East -
August 2019 to July 2020

Contractors	#	£m	
1 Kier	50	301.2	0
2 ISG	12	260.8	0
3 Morgan Sindall	38	210.3	1
4 Graham	4	204.5	1
5 John Sisk	3	167.0	3
6 VolkerWessels	16	148.4	1
7 Balfour Beatty	8	132.1	2
8 Readie	7	130.0	NEW
9 Glencar	5	117.6	NEW
10 Willmott Dixon	16	105.8	4

South West -
August 2019 to July 2020

Contractors	#	£m	
1 Midas	39	317.7	0
2 Galliford Try	4	223.3	1
3 Kier	32	214.9	1
4 Tarmac	14	145.8	2
5 Willmott Dixon	18	127.3	0
6 Vistry	4	97.0	2
7 Royal BAM	8	94.6	0
8 Rydon	4	68.6	1
9 Sir Robert McAlpine	3	57.9	NEW
10 VolkerWessels	4	56.6	0

Wales -
August 2019 to July 2020

Contractors	#	£m	
1 Kier	21	222.0	1
2 ISG	4	103.0	1
3 Tarmac	19	81.0	2
4 WRW	13	72.7	0
5 Morgan Sindall	5	53.9	0
6 WB Griffiths	8	31.5	2
7 Brenig	4	30.1	0
8 Willmott Dixon	5	26.7	2
9 Willis	4	25.3	NEW
10 Jones Brothers	6	23.0	NEW

West Midlands -
August 2019 to July 2020

Contractors	#	£m	
1 Royal BAM	3	359.5	NEW
2 Morgan Sindall	26	356.5	2
3 Balfour Beatty	7	322.2	2
4 Buckingham	6	263.5	2
5 VINCI	6	233.0	2
6 Willmott Dixon	18	225.6	1
7 Kier	9	173.8	1
8 Interserve	13	103.9	NEW
9 McLaughlin & Harvey	3	93.9	1
10 A&H	10	86.9	NEW

Yorkshire -
August 2019 to July 2020

Contractors	#	£m	
1 Royal BAM	17	138.7	1
2 GMI	8	124.1	1
3 Wates	4	108.7	1
4 Willmott Dixon	13	101.3	1
5 John Sisk	3	94.5	1
6 Morgan Sindall	15	93.7	2
7 Balfour Beatty	5	69.0	3
8 Kier	6	64.4	NEW
9 ENGIE	7	62.3	0
10 Headcrown	6	52.0	NEW

Source: Niras Fraenkel Ltd Consulting Engineers



The Curragh Warehouse Phase 5

Contractor
McLaughlin & Harvey

Client
William Grant & Sons Distillers

Value
£127m

Region
Scotland

Project ID: 19157130

Source: Haworth Tompkins



Theatr Clwyd Redevelopment

Contractor
Kier

Client
Flintshire County Council

Value
£35m

Region
Wales

Project ID: 19135140

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Clients League Tables

Top 50 Clients - August 2019 to July 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	54	1,998.2	▲1	26 Southern Housing	3	173.6	NEW
2 Department of Health	293	1,685.5	▲1	27 Prologis	8	166.1	▲17
3 Greater London Authority	13	1,224.6	▲0	28 LB of Waltham Forest	11	162.1	▲3
4 Department for Education	83	750.2	▲0	29 Quintain	3	159.8	NEW
5 Network Rail	88	568.4	▲0	30 Tata	3	157.3	NEW
6 National Grid	25	529.3	▲0	31 Aldi	56	153.2	▲2
7 Westminster City Council	10	426.7	▲0	32 Cheshire East Council	3	150.3	▲3
8 Environment Agency	43	419.2	▲1	33 Future Generation	3	148.5	▲3
9 Biffa Waste Services	3	330.0	▲1	34 Peel Holdings	13	146.9	NEW
10 Ministry of Defence	53	290.6	▲2	35 Homes England	19	145.0	▲2
11 Legal & General	26	279.1	▲14	36 IM Properties	6	141.6	▲25
12 Gateshead MBC	3	264.0	▲1	37 Kingston Upon Hull City Council	11	140.7	NEW
13 Cornwall Council	16	261.2	▲0	38 University of York	3	136.5	▲2
14 Peabody Trust	8	254.2	▲0	39 LB of Barking & Dagenham	14	136.0	▲11
15 Leicester University	3	254.0	▲0	40 Clarion	16	132.0	▲3
16 Segro	12	251.9	▲0	41 LB of Southwark	20	130.9	NEW
17 University College London	12	242.6	▲1	42 Welsh Assembly	25	129.4	▲23
18 Birmingham City Council	18	231.6	▲1	43 University of Cambridge	17	127.0	▲11
19 IDI Gazeley	8	230.9	▲2	44 Kent County Council	26	124.8	▲5
20 Lendlease	7	227.7	NEW	45 Northamptonshire CC	3	121.7	▲2
21 Lidl	68	210.5	▲2	46 London & Quadrant HT	7	119.9	NEW
22 Ministry of Justice	7	196.6	▲2	47 Commercial Estates Group	7	119.4	NEW
23 St Modwen	19	195.3	▲1	48 LB of Hammersmith & Fulham	14	118.1	▲0
24 Land Securities	11	191.2	▲3	49 Kier	24	114.8	NEW
25 University of London	18	187.1	▲1	50 Cheshire W&C Council	10	110.6	NEW

Top 50 Clients - July 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	6	535.4	▲10	26 Union Property	2	25.5	NEW
2 Department of Health	25	323.9	▲19	27 Boatmans House	1	25.0	NEW
3 Legal & General	5	88.2	▲11	28 Orlandis Capital	1	25.0	NEW
4 Peel Holdings	2	75.0	NEW	29 Stoke On Trent City Council	3	24.9	NEW
5 Dominvs	1	70.0	NEW	30 Genr8 Developments	2	24.2	NEW
6 LB of Southwark	1	65.0	NEW	31 Lidl	12	24.1	NEW
7 Commercial Estates Group	3	52.0	NEW	32 North Trafford College	1	24.0	▲1
8 Prologis	1	48.0	▲32	33 Clarion	2	22.9	NEW
9 University of Bristol	1	43.0	NEW	34 Scarborough BC	1	22.0	NEW
10 Flogas Britain	1	40.0	NEW	35 Blackpool Borough Council	2	20.0	NEW
11 Panattoni	1	40.0	NEW	36 Churchmanor Estates	1	20.0	NEW
12 Zurich Assurance	1	37.2	NEW	37 City Fibre	2	20.0	NEW
13 Cambridgeshire CC	1	37.0	NEW	38 Elebro	1	20.0	NEW
14 Network Rail	6	35.6	NEW	39 Leicester City Council	1	20.0	NEW
15 LB of Barking & Dagenham	3	33.8	▲12	40 Goodman Group	1	19.0	NEW
16 Nikal Property	1	33.0	NEW	41 Noviniti	2	18.9	NEW
17 Environment Agency	3	30.8	NEW	42 Swindon Borough Council	4	18.4	NEW
18 Brick by Brick (Croydon)	1	30.0	NEW	43 Trafford Council	1	18.0	NEW
19 Liverpool City Council	2	29.7	NEW	44 DSV Road	1	17.5	NEW
20 Boston Consulting	1	29.4	NEW	45 IM Properties	1	17.5	NEW
21 CBRE	3	26.6	NEW	46 North Hertfordshire Homes	1	17.5	NEW
22 Bluestar Capital Investments	1	26.0	NEW	47 Carbide Properties	2	16.9	NEW
23 Quintain	1	26.0	NEW	48 Tungsten Properties	2	16.9	NEW
24 Peter Barnett	1	25.6	NEW	49 Merseyside Pension Fund	1	16.8	NEW
25 Vastint	1	25.6	NEW	50 Land Securities	2	16.7	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - July 2020

Architects	Projects	£m	
1 UMC	4	94.8	NEW
2 EPR	2	85.0	NEW
3 NBBJ	1	80.0	NEW
4 Gillespies	1	70.0	NEW
5 Rogers Stirk Harbour	1	70.0	3
6 Kilmartin Plowman	1	69.0	NEW
7 Michael Sparks	1	69.0	NEW
8 Hawarth Tompkins	1	65.0	NEW
9 Aukett Swanke	1	50.0	NEW
10 Chassay Last	1	50.0	NEW
11 Feilden Clegg Bradley	1	43.0	NEW
12 Ashton Smith	1	40.0	NEW
13 Mountford Pigott	5	39.5	NEW
14 Alec French	1	37.2	NEW
15 APT	1	37.2	NEW
16 Design Group Seven	1	37.2	NEW
17 Hawkins Brown	1	35.0	NEW
18 Rider Levett Bucknall	1	35.0	NEW
19 Turley	1	35.0	NEW
20 Glenn Howells	1	33.0	NEW

Top 20 Engineers - July 2020

Engineers	Projects	£m	
1 Jacobs	1	312.0	NEW
2 Hoare Lea	6	167.4	NEW
3 Arup	5	155.2	NEW
4 Buro Happold	2	93.0	11
5 Curtins	8	73.5	4
6 Caldwell	1	70.0	NEW
7 Ian Black	1	70.0	NEW
8 BE Design	1	69.0	NEW
9 Calford Seaden	1	65.0	NEW
10 Max Fordham	4	59.8	NEW
11 Brydenwood	1	51.2	NEW
12 Futureserv	1	51.2	NEW
13 Gravity	1	51.2	NEW
14 GTA Civils	1	51.2	NEW
15 KUT	1	50.0	NEW
16 Walsh	1	50.0	NEW
17 Couch Perry & Wilkes	3	45.0	16
18 Silcock Dawson	2	40.2	NEW
19 RPS	1	40.0	NEW
20 WSP	6	38.4	NEW

Top 20 Surveyors - July 2020

Surveyors	Projects	£m	
1 Knight Webb	1	69.0	NEW
2 Quantem	4	66.2	1
3 Calford Seaden	1	65.0	NEW
4 Currie & Brown	2	55.5	6
5 Faithful + Gould	8	55.1	3
6 Grant Partnership	1	43.0	NEW
7 AA Projects	1	35.0	NEW
8 Opera	1	35.0	NEW
9 Arcadis	1	33.0	NEW
10 Artal	1	33.0	NEW
11 Rider Levett Bucknall	5	28.9	2
12 Goodrich	2	28.0	7
13 Robinson Low Francis	4	25.8	9
14 Abacus	2	24.2	NEW
15 Equals	2	23.7	NEW
16 Potter Raper	3	22.8	NEW
17 Gill	1	20.0	NEW
18 Propitas	1	20.0	NEW
19 PSP	1	20.0	NEW
20 Ridge	3	19.3	NEW

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