

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of May 2020

June 2020

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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.

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Contractors League Tables

Top 50 Contractors - June 2019 to May 2020

Contractors	#	£m		Contractors	#	£m	
1 Kier	211	1869	▲1	26 Midas	61	446	▼1
2 Royal BAM	74	1653	▼1	27 Tarmac	76	388	▲2
3 Willmott Dixon	142	1616	▲1	28 Interserve	49	379	◻0
4 Morgan Sindall	365	1545	▼1	29 Robertson	51	367	▼2
5 Multiplex Europe	4	1103	▲1	30 Murphy	18	334	▼12
6 Balfour Beatty	56	1009	▼1	31 RG Group	17	331	◻0
7 Bowmer & Kirkland	48	999	▲6	32 Laing O'Rourke	9	325	▼8
8 ISG	61	964	▼1	33 Mott MacDonald	20	309	▲3
9 Graham	44	935	◻0	34 Henry Construction	11	303	▼4
10 VolkerWessels	78	925	◻0	35 Vistry	20	288	▲3
11 Mace	21	890	▲1	36 John Sisk	9	277	▼1
12 Buckingham	36	878	▼1	37 Readie	18	257	◻0
13 Galliford Try	58	866	▼5	38 Higgins	7	256	▲1
14 VINCI	35	763	▲1	39 Osborne	11	211	▲3
15 Winvic	22	742	▼1	40 United Living	25	210	▲5
16 Wates	40	703	◻0	41 Glencar	18	208	▲2
17 Sir Robert McAlpine	21	673	◻0	42 Rydon	9	208	▼1
18 McLaughlin & Harvey	22	562	▲4	43 Farrans	18	194	NEW
19 ENGIE	68	529	▲1	44 Carey	5	193	▲2
20 Bouygues UK	16	514	▲6	45 Tolent	19	189	▲4
21 McLaren	11	496	◻0	46 Siemens	8	185	▲4
22 Ferrovial	8	493	▲1	47 Durkan	6	182	▲1
23 Costain	5	479	▲11	48 Gilbert Ash	8	182	▼4
24 Hill Partnerships	26	461	▼5	49 Caddick	19	171	NEW
25 McAleer & Rushe	12	454	▲7	50 GMI	13	170	NEW

Top 50 Contractors - May 2020

Contractors	#	£m		Contractors	#	£m	
1 Kier	19	260	▲36	26 Mid Group	1	25	NEW
2 Costain	1	183	NEW	27 Morgan Sindall	11	25	▼20
3 Laing O'Rourke	2	160	NEW	28 Vidi	2	25	NEW
4 VolkerWessels	8	119	NEW	29 RJ McLeod	2	23	NEW
5 McLaughlin & Harvey	3	115	NEW	30 Western Build	2	20	NEW
6 Bouygues UK	1	113	NEW	31 ENGIE	3	19	NEW
7 Wates	1	110	NEW	32 Global Rail Construction	2	19	NEW
8 Willmott Dixon	9	101	▲2	33 Tarmac	9	15	▼24
9 Vistry	1	58	▲4	34 Mott MacDonald	1	14	▼14
10 United Living	2	51	NEW	35 Dyer & Butler	2	14	NEW
11 Graham	1	50	NEW	36 VINCI	2	13	NEW
12 Hitachi Zosen Inova	1	50	NEW	37 Royal BAM	3	13	▼26
13 Mace	1	50	▲15	38 URBN	1	13	NEW
14 Farrans	2	46	NEW	39 Readie	1	10	▼21
15 HG Construction	1	46	NEW	40 TSL Projects	1	10	▼32
16 Midas	8	44	▲30	41 Jerram Falkus	2	9	NEW
17 Henry Construction	1	40	NEW	42 Skanska UK	1	9	NEW
18 McAleer & Rushe	1	40	▲9	43 Brymor	1	9	NEW
19 Robert Woodhead	2	33	NEW	44 Mildren	2	8	NEW
20 Jones Bros	1	32	NEW	45 Basebuild	1	8	NEW
21 Bowmer & Kirkland	1	30	NEW	46 HMS	1	8	NEW
22 John Sisk	2	27	NEW	47 Harmonix	1	8	NEW
23 Balfour Beatty	5	26	▲15	48 Morganstone	1	8	NEW
24 ISG	2	25	NEW	49 Vulcan Ellis	2	7	NEW
25 Interserve	1	25	▼24	50 Westridge	3	7	NEW

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Regional League Tables

East Midlands -
June 2019 to May 2020

Contractors	Projects	£m	
1 Winvic	5	294	0
2 Bowmer & Kirkland	8	238	0
3 Buckingham	4	236	0
4 VolkerWessels	6	166	2
5 ENGIE	5	163	0
6 Kier	6	161	1
7 Willmott Dixon	11	124	1
8 Galliford Try	3	104	1
9 nmcn	11	92	5
10 TSL Projects	3	83	NEW

East of England -
June 2019 to May 2020

Contractors	Projects	£m	
1 Kier	40	216	2
2 Winvic	7	196	1
3 Morgan Sindall	38	143	2
4 Graham	5	131	NEW
5 Balfour Beatty	6	123	2
6 Bom	3	121	2
7 Hill Partnerships	8	113	5
8 VolkerWessels	13	112	2
9 Readie	9	98	5
10 Willmott Dixon	23	96	0

London -
June 2019 to May 2020

Contractors	Projects	£m	
1 Mace	15	875	1
2 Morgan Sindall	157	602	1
3 Royal BAM	7	598	1
4 Ferrovial	3	406	1
5 McLaren	6	399	1
6 Willmott Dixon	20	374	3
7 Murphy	7	311	1
8 ISG	20	298	1
9 Wates	11	233	NEW
10 RG Group	6	225	NEW

North East -
June 2019 to May 2020

Contractors	Projects	£m	
1 Sir Robert McAlpine	3	290	0
2 Tolent	13	167	1
3 Bowmer & Kirkland	9	151	1
4 Esh	22	130	2
5 Interserve	14	113	0
6 Royal BAM	3	77	NEW
7 Robertson	13	32	1
8 Willmott Dixon	5	26	0
9 ENGIE	8	25	2
10 Surgo	7	19	1

North West -
June 2019 to May 2020

Contractors	Projects	£m	
1 Kier	8	326	1
2 Willmott Dixon	5	315	1
3 Royal BAM	10	219	0
4 Laing O'Rourke	3	182	NEW
5 Caddick	13	141	1
6 Balfour Beatty	9	119	0
7 Bowmer & Kirkland	5	116	2
8 VINCI	8	111	2
9 Morgan Sindall	20	103	2
10 Sir Robert McAlpine	3	80	NEW

Northern Ireland -
June 2019 to May 2020

Contractors	Projects	£m	
1 Graham	10	114	0
2 Farrans	6	88	0
3 Felix O'Hare	3	79	0
4 PK McKaigue	4	16	0
5 Kevin Watson	3	13	0
6 Hugh J O'Boyle	3	6	0
7 Martin & Hamilton	4	6	1
8 Edward Allingham	3	6	2
9 Connolly & Fee	3	4	NEW
10 FP McCann	3	4	NEW

Source: Renzo Piano Building Workshop



Paddington Square

Contractor
Mace

Client
Sellar

Value
£850m

Region
London

Project ID: 15358637

Source: BDP



Stockport Bus Interchange
Development

Contractor
Willmott Dixon

Client
Transport for Greater
Manchester

Value
£120m

Region
North West

Project ID: 05230823

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Scotland -
June 2019 to May 2020

	Contractors	Projects	£m	
1	McLaughlin & Harvey	11	306	▲1
2	Robertson	33	303	▼1
3	Royal BAM Group	15	232	NEW
4	Galliford Try	20	143	◊0
5	VolkerWessels	4	140	▲1
6	Balfour Beatty	9	120	▼1
7	Ogilvie	10	113	◊0
8	RJ McLeod	10	95	◊0
9	Graham	8	94	▲1
10	Morgan Sindall	17	81	NEW

South East -
June 2019 to May 2020

	Contractors	Projects	£m	
1	Kier	49	323	◊0
2	Graham	6	277	◊0
3	Morgan Sindall	41	232	▲1
4	VolkerWessels	15	185	▼1
5	Willmott Dixon	18	181	▲3
6	Wates	3	180	▼1
7	ISG	12	170	▼1
8	Balfour Beatty	8	165	▼1
9	Glencar	4	116	▲1
10	Readie	7	115	NEW

South West -
June 2019 to May 2020

	Contractors	Projects	£m	
1	Midas	45	360	◊0
2	Kier	36	224	◊0
3	Galliford Try	3	220	◊0
4	VINCI	3	206	◊0
5	Bouygues UK	3	199	◊0
6	Willmott Dixon	21	150	▲1
7	Tarmac	15	133	▲1
8	Vistry	3	89	NEW
9	Sir Robert McAlpine	3	65	NEW
10	Morgan Sindall	15	60	◊0

Wales -
June 2019 to May 2020

	Contractors	Projects	£m	
1	Tarmac	25	192	▲2
2	Kier	18	173	◊0
3	ISG	6	165	▼2
4	WRW	12	70	◊0
5	Morgan Sindall	7	64	◊0
6	Jehu	8	35	▲1
7	BECT	6	35	▲1
8	Brenig	3	28	▲1
9	Willmott Dixon	6	27	▲1
10	WB Griffiths	7	27	NEW

West Midlands -
June 2019 to May 2020

	Contractors	Projects	£m	
1	Balfour Beatty	9	334	◊0
2	Buckingham	7	264	▲1
3	Willmott Dixon	15	206	▲1
4	Morgan Sindall	36	201	▲1
5	Kier	10	185	▲3
6	McLaughlin & Harvey	3	108	◊0
7	Bowmer & Kirkland	6	87	◊0
8	Winvic	2	73	▲1
9	Wates	5	72	NEW
10	Interserve	7	66	NEW

Yorkshire -
June 2019 to May 2020

	Contractors	Projects	£m	
1	Royal BAM	16	254	◊0
2	Buckingham	3	179	◊0
3	Graham	3	149	◊0
4	Sir Robert McAlpine	3	130	▲1
5	Wates	4	109	▼1
6	GMI	7	102	◊0
7	John Sisk	3	95	NEW
8	ISG	3	89	◊0
9	Mott Macdonald	5	86	▼2
10	Morgan Sindall	16	82	▼1

Source: Holmes Miller



Allander Leisure Centre & Adult Resource Centre

Contractor McLaughlin & Harvey Ltd
Client East Dunbartonshire Council

Value £33m
Region Scotland

Project ID: 19396813

Source: BE Design



Wren Kitchens New Factory

Contractor Buckingham
Client Wren Kitchens

Value £120m
Region Yorkshire and the Humber

Project ID: 19189460

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Clients League Tables

Top 50 Clients - June 2019 to May 2020

Clients	#	£m		Clients	#	£m	
1 Department of Health	286	1503	▲1	26 Crawley Borough Council	3	217	▼1
2 Department for Transport	51	1409	▼1	27 Clarion	20	213	▼7
3 Greater London Authority	15	1301	◆0	28 Argent	5	201	▲7
4 Network Rail	101	898	▲1	29 University of London	24	200	▼1
5 Department for Education	93	824	▼1	30 Southern Housing	5	199	▼4
6 National Grid	26	580	◆0	31 Ministry of Justice	7	197	▼4
7 Westminster City Council	14	578	▲1	32 Berkeley Square	5	197	▼2
8 Ministry of Defence	48	388	▲1	33 Spelthorne Borough Council	3	190	NEW
9 Environment Agency	46	373	▼2	34 Richardson Developments	4	185	▼2
10 IM Properties	5	284	▲2	35 St Modwen	22	174	NEW
11 Birmingham City Council	21	270	◆0	36 Land Securities	8	174	NEW
12 Cornwall Council	15	267	▲3	37 LB of Ealing	13	172	▼3
13 Gateshead MBC	3	264	NEW	38 Aldi	61	168	▼5
14 Leicester University	3	263	▲4	39 University of Cambridge	16	162	▼3
15 Peabody Trust	8	254	▲1	40 LB of Harrow	6	157	▼3
16 Segro	13	252	▲1	41 Notting Hill Genesis	3	156	▼3
17 Global Infrastructure Partners	4	247	▼3	42 Tritax Big Box	3	154	▼2
18 Leeds City Council	15	242	▲11	43 Cheshire East Council	5	154	▼2
19 University College London	15	242	NEW	44 LB of Waltham Forest	12	153	▼2
20 LB of Haringey	10	234	▼10	45 Future Generation	3	149	▼1
21 IDI Gazeley	8	231	▲2	46 Kingston Upon Hull CC	12	142	◆0
22 Glasgow City Council	13	228	◆0	47 Homes England	17	141	▼34
23 Welsh Assembly	24	226	▼2	48 LTE	3	138	▼1
24 Lendlease	6	225	NEW	49 University of York	3	137	◆0
25 Lidl	68	222	▼6	50 Stoford	8	137	NEW

Top 50 Clients - May 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	8	242	◆0	26 UKAEA	1	25	NEW
2 Department of Health	16	178	▲2	27 University of Edinburgh	1	22	NEW
3 Westminster City Council	2	163	NEW	28 University of Ulster	1	22	NEW
4 One Heritage Tower	1	160	NEW	29 London Realty	1	20	NEW
5 Land Securities	1	110	NEW	30 Parkside Clapham	1	20	NEW
6 Firmus Energy	1	96	NEW	31 Network Rail	1	20	▼13
7 BL CW Holdings	2	90	NEW	32 Scrabster Harbour Trust	1	18	NEW
8 Scottish Borders Council	1	60	NEW	33 Cambridgeshire County Council	1	16	NEW
9 Salter Property Investments	1	58	NEW	34 Canterbury City Council	1	16	NEW
10 Environment Agency	5	53	▼2	35 LB of Brent	1	16	NEW
11 Origin Housing	1	46	NEW	36 Cheshire W&CCouncil	2	16	NEW
12 Leeds City Council	3	42	NEW	37 Scottish Enterprise	1	15	NEW
13 Branston Solar Park	1	40	NEW	38 Property Solutions Partnership	1	15	NEW
14 NSG Developments	1	40	NEW	39 St Modwen	3	15	NEW
15 Surrey County Council	1	40	NEW	40 Lidl	5	14	▼6
16 East Dunbartonshire DC	2	35	NEW	41 Northumbrian Water	1	14	NEW
17 Nexus	1	35	NEW	42 City of London Corporation	1	13	NEW
18 Stadler Bussnang	1	35	NEW	43 HG Construction	1	13	NEW
19 Bolsover District Council	1	32	NEW	44 Aldi	6	12	NEW
20 Department for Education	3	32	NEW	45 Argent	1	12	NEW
21 Warner Bros Studios Leavesden	1	30	NEW	46 LB of Haringey	1	12	NEW
22 Winfox	1	30	NEW	47 TH DM	1	12	NEW
23 Medway Council	1	25	NEW	48 Aberdeen City Council	1	11	NEW
24 Slough Borough Council	1	25	NEW	49 IDI Gazeley	1	10	▼42
25 SSE	1	25	NEW	50 Imperial College	1	10	NEW

Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - May 2020

Architects		Projects £m		
1	OMI	2	164	NEW
2	Fletcher-Rae (UK)	1	150	NEW
3	Fletcher Priest	1	110	NEW
4	BDP	3	72	NEW
5	Pollard Thomas & Edwards	2	60	NEW
6	Kay Elliott	1	58	NEW
7	Child Graddon Lewis	1	50	NEW
8	Moss Architecture & Design	1	46	NEW
9	Mott Macdonald	2	46	▲1
10	Ink Drawn	2	45	NEW
11	Ryder	3	40	NEW
12	Corstophine & Wright	1	40	NEW
13	Rolfe Judd	1	40	NEW
14	Adams & Sutherland	1	35	NEW
15	AHMM	1	35	NEW
16	Holmes Miller	1	33	NEW
17	Terence O'Rourke	1	30	NEW
18	BPTW	2	29	NEW
19	Bond Bryan	3	27	NEW
20	McBains	1	25	NEW

Top 20 Engineers - May 2020

Engineers		Projects £m		
1	Jacobs	2	243	NEW
2	WSP	3	224	▲17
3	Waterman	2	210	NEW
4	Alan Johnston	2	190	NEW
5	AECOM	3	188	NEW
6	Crookes Walker	2	164	NEW
7	DP Squared	1	160	NEW
8	Shaw Whitmore Fyffe	2	152	NEW
9	Charles Andrews	1	150	NEW
10	Arup	2	115	NEW
11	Long	1	110	NEW
12	AKT II	2	90	NEW
13	SWECO	2	85	NEW
14	Peter Brett	1	50	NEW
15	Muir	2	49	NEW
16	Yes Engineering	1	46	NEW
17	Hoare Lea	3	44	▼16
18	RPS	2	43	NEW
19	Building Services Design	1	40	NEW
20	Design MEP	1	40	NEW

Top 20 Surveyors - May 2020

Surveyors		Projects £m		
1	Gardiner & Theobald	2	273	NEW
2	Core Five	1	110	NEW
3	Carson McDowell	1	96	NEW
4	Arcadis	4	52	NEW
5	Ward Williams	1	50	NEW
6	Pulse	1	46	NEW
7	Jacobs	1	45	NEW
8	MDA	1	40	NEW
9	Ridge	2	34	NEW
10	Brown & Wallace	1	33	NEW
11	McBains	1	30	NEW
12	Tetra Tech	2	28	NEW
13	Currie & Brown	1	22	NEW
14	Gleeds	1	22	NEW
15	RPS	1	18	NEW
16	Cyril Silver	1	16	NEW
17	Savills	1	10	NEW
18	Marks Davis	1	8	NEW
19	Trogal Griffin	1	6	NEW
20	Synergy	2	6	NEW

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