

Glenigan LEAGUE TABLES

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of March 2020

Canterbury Riverside
Project ID: 14269766

Image Source: **PRC Group**

April 2020



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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - April 2019 to March 2020

Contractors	#	£m		Contractors	#	£m	
1 Morgan Sindall	407	1943	0	26 McAleer & Rushe	13	428	3
2 Kier	252	1812	0	27 Laing O'Rourke	9	424	3
3 Royal BAM	77	1801	1	28 John Sisk	10	422	1
4 Willmott Dixon	151	1656	1	29 Henry Construction	18	384	6
5 ISG	72	1465	1	30 Robertson	51	373	1
6 Balfour Beatty	56	1221	1	31 Readie	26	335	1
7 Multiplex Europe	5	1153	3	32 RG Group	17	331	2
8 Galliford Try	74	1101	1	33 Higgins	10	329	3
9 Graham	56	1020	1	34 Costain	6	319	3
10 VINCI	36	991	3	35 Tarmac	69	313	7
11 Buckingham	44	984	2	36 Ardmore	7	305	2
12 Mace	24	976	1	37 Interserve	46	300	3
13 VolkerWessels	79	964	1	38 Lendlease	3	281	1
14 Winvic	31	897	3	39 Vistry	22	275	17
15 Bowmer & Kirkland	56	836	3	40 Rydon	11	247	2
16 Wates	49	782	0	41 Osborne	14	241	8
17 Sir Robert McAlpine	20	710	2	42 nmcn	21	228	1
18 ENGIE	82	562	3	43 Mott Macdonald	15	219	3
19 McLaughlin & Harvey	23	551	6	44 Mid Group	8	213	NEW
20 McLaren	12	534	0	45 Gilbert Ash	9	207	3
21 Hill Partnerships	28	489	2	46 JRL	7	203	1
22 Midas	63	472	7	47 Hochtief	3	202	3
23 Bouygues UK	15	455	5	48 Durkan	8	201	1
24 Ferrovial	8	454	6	49 A&H	17	201	5
25 Murphy	22	439	1	50 Tolent	22	201	NEW

Top 50 Contractors - March 2020

Contractors	#	£m		Contractors	#	£m	
1 Winvic	3	282	2	26 Balfour Beatty	3	20	11
2 Royal BAM	9	252	9	27 Ogilvie	2	20	NEW
3 ISG	7	200	NEW	28 Esh	1	20	NEW
4 Kier	21	184	0	29 RI D&B	1	18	NEW
5 Willmott Dixon	8	181	0	30 O'Hare & McGovern	1	16	NEW
6 Morgan Sindall	22	155	6	31 Interserve	3	16	7
7 Byrne	1	150	NEW	32 Vistry	2	16	12
8 McLaughlin & Harvey	3	124	0	33 VINCI	2	15	NEW
9 VolkerWessels	1	104	15	34 Graham	1	15	NEW
10 Henry Construction	2	102	NEW	35 Renew	12	15	NEW
11 Bowmer & Kirkland	6	101	19	36 Torsion	2	14	NEW
12 JRL	2	101	NEW	37 BW Interiors	2	13	NEW
13 Mid Group	1	100	14	38 McTaggart	2	12	NEW
14 Buckingham	1	80	11	39 MTX Contracts	1	12	NEW
15 McLaren	1	60	6	40 Murphy	3	12	4
16 ENGIE	10	55	7	41 Midas	3	11	15
17 Robertson	9	36	4	42 Marbank	2	11	NEW
18 Galliford Try	5	35	8	43 Barnfield	1	11	NEW
19 Wates	5	34	13	44 United Living	2	10	NEW
20 Skanska UK	4	30	NEW	45 Pioneer D&B	1	10	NEW
21 RG Group	1	27	5	46 Rydon	1	10	NEW
22 Hill Partnerships	1	25	NEW	47 Brymor	1	10	NEW
23 Pellikaan	1	23	NEW	48 Buxton	1	10	NEW
24 TSL	1	21	NEW	49 Readie	1	10	NEW
25 Wildgoose	3	21	NEW	50 SSE	1	10	NEW

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Regional League Tables

East Midlands -
April 2019 to March 2020

Contractors	Projects	£m	
1 Winvic	7	307	▲8
2 Buckingham	4	236	●0
3 Bowmer & Kirkland	11	220	▼2
4 nmcn	14	191	▼1
5 ENGIE	8	174	▼1
6 VolkerWessels	6	173	▲1
7 Willmott Dixon	17	158	▼2
8 Kier	5	123	▼2
9 Morgan Sindall	13	73	▼1
10 Vistry	4	63	NEW

East of England -
April 2019 to March 2020

Contractors	Projects	£m	
1 Winvic	10	274	●0
2 Morgan Sindall	40	190	●0
3 Kier	39	181	●0
4 Hill Partnerships	11	142	●0
5 VolkerWessels	13	137	●0
6 Balfour Beatty	6	122	●0
7 Bom	3	121	▲1
8 Readie	12	120	▼1
9 Graham	5	100	▲1
10 Willmott Dixon	22	95	NEW

London -
April 2019 to March 2020

Contractors	Projects	£m	
1 Multiplex Europe	3	1064	●0
2 Mace	18	936	●0
3 Morgan Sindall	168	706	●0
4 ISG	24	699	●0
5 Royal BAM	8	662	●0
6 McLaren	7	412	●0
7 Ferrovia	3	406	▲2
8 Murphy	6	390	▼1
9 Willmott Dixon	23	369	▼1
10 Ardmore	7	305	●0

North East -
April 2019 to March 2020

Contractors	Projects	£m	
1 Sir Robert McAlpine	5	319	●0
2 Tolent	15	175	●0
3 Bowmer & Kirkland	10	154	▲1
4 Esh	24	141	▼1
5 Interserve	11	68	●0
6 Galliford Try	3	43	●0
7 Buckingham	4	32	NEW
8 Brims	15	30	▲2
9 Robertson	12	29	▼1
10 Willmott Dixon	4	26	▼3

North West -
April 2019 to March 2020

Contractors	Projects	£m	
1 Willmott Dixon	7	364	▲2
2 Kier	11	332	▼1
3 VINCI	8	270	▼1
4 Royal BAM	12	242	▲5
5 Laing O'Rourke	3	222	▼1
6 Caddick	14	144	▼1
7 Bowmer & Kirkland	7	138	NEW
8 Morgan Sindall	23	115	NEW
9 Balfour Beatty	7	115	▼3
10 Graham	9	100	▼3

Northern Ireland -
April 2019 to March 2020

Contractors	Projects	£m	
1 Graham	12	140	●0
2 Farrans	5	82	●0
3 Felix O'Hare	3	79	●0
4 PK McKaigue	4	15	▲2
5 Kevin Watson	3	13	▼1
6 Connolly & Fee	4	9	▼1
7 Hugh J O'Boyle	4	8	▲2
8 Brendan Loughran	3	7	▲2
9 Martin & Hamilton	4	6	NEW
10 Kier	3	6	▼2

Source: Allies and Morrison Architects



Elephant & Castle Town Centre- Phase 2

Contractor
Multiplex

Client
Delancey Estates

Value
£1bn

Region
London

Project ID: 13394989

Source: Gateshead MBC



Gateshead Quays Art & Leisure Complex

Contractor
Sir Robert
McAlpine

Client
Gateshead Council

Value
£260m

Region
North East

Project ID: 06021815



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Scotland -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Robertson	36	326	0
2	Royal BAM	17	255	0
3	McLaughlin & Harvey	11	237	2
4	Galliford Try	25	223	0
5	Balfour Beatty	10	166	2
6	Ogilvie	14	145	1
7	VolkerWessels	5	142	1
8	RJ McLeod	15	125	0
9	Cruden	13	103	0
10	Morgan Sindall	23	102	0

South East -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Kier	71	407	0
2	Graham	8	324	0
3	Morgan Sindall	52	308	0
4	VolkerWessels	16	294	1
5	Wates	6	229	1
6	ISG	14	173	2
7	Balfour Beatty	9	170	2
8	Galliford Try	11	157	2
9	Willmott Dixon	16	154	2
10	Boskalis	3	151	2

South West -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Midas	48	394	0
2	Galliford Try	4	228	0
3	VINCI	3	205	0
4	Kier	39	201	2
5	Bouygues UK	3	199	0
6	Royal BAM	10	159	2
7	Willmott Dixon	20	115	3
8	Tarmac	15	113	4
9	Rydon	6	99	0
10	Morgan Sindall	17	77	3

Wales -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Midas	48	214	NEW
2	Galliford Try	4	211	NEW
3	VINCI	3	147	NEW
4	Kier	39	78	2
5	Bouygues UK	3	48	NEW
6	Royal BAM	10	44	NEW
7	Willmott Dixon	20	41	1
8	Tarmac	15	33	5
9	Rydon	6	30	NEW
10	Morgan Sindall	17	28	6

West Midlands -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Balfour Beatty	9	334	0
2	Buckingham	7	274	2
3	Willmott Dixon	18	243	1
4	Morgan Sindall	39	201	1
5	McLaughlin & Harvey	3	108	NEW
6	A&H	10	106	0
7	Kier	9	88	1
8	Bowmer & Kirkland	6	87	3
9	Winvic	4	85	2
10	Wates	5	72	1

Yorkshire -
April 2019 to March 2020

	Contractors	Projects	£m	
1	Royal BAM	14	299	0
2	Buckingham	5	250	0
3	VINCI	3	175	0
4	Wates	6	155	3
5	Graham	3	149	1
6	Galliford Try	10	106	1
7	GMI	8	103	1
8	ISG	3	89	1
9	Morgan Sindall	17	81	1
10	Willmott Dixon	10	80	2

Source: Darling Associates



Exmouth Junction, Exeter

Contractor
Midas

Client
Eutopia Homes

Value
£130m

Region
South West

Project ID: 19088997

Source: BE Design



Wren Kitchens New Factory

Contractor
Buckingham

Client
Wren Kitchens

Value
£120m

Region
Yorkshire and
the Humber

Project ID: 19189460



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Clients League Tables

Top 50 Clients - April 2019 to March 2020

Clients	#	£m		Clients	#	£m	
1 Department of Health	295	1463	0	26 Glasgow City Council	11	221	6
2 Department for Transport	43	1393	1	27 Places for People	12	218	2
3 Greater London Authority	16	1322	1	28 Morgan Sindall	17	209	5
4 Network Rail	112	902	1	29 Legal & General	32	208	NEW
5 Department for Education	105	891	1	30 Ministry of Justice	9	207	0
6 National Grid	27	682	0	31 Leeds City Council	13	197	20
7 University College London	24	529	0	32 Berkeley Square	5	197	15
8 Westminster City Council	14	435	0	33 IDI Gazeley	8	190	NEW
9 Environment Agency	46	424	1	34 HMRC	13	189	15
10 Ministry of Defence	48	400	1	35 Richardson Developments	4	185	NEW
11 Birmingham City Council	26	296	8	36 West Midlands CA	3	182	3
12 LB of Haringey	10	293	1	37 Lidl	71	178	5
13 IM Properties	6	292	NEW	38 Aldi	66	176	0
14 Cornwall Council	17	284	0	39 LB of Ealing	12	171	0
15 Global Infrastructure Partners	5	277	0	40 University of Cambridge	17	165	5
16 Notting Hill Genesis	6	268	4	41 St Modwen	21	164	5
17 Clarion	22	267	11	42 Future Generation	3	164	NEW
18 Homes England	16	266	6	43 LB of Harrow	7	164	0
19 Gateshead MBC	3	262	2	44 City of Edinburgh Council	46	159	10
20 Peabody Trust	9	262	5	45 Aviva	13	157	1
21 Segro	14	253	3	46 Cheshire East Council	5	154	NEW
22 Southern Housing	7	234	0	47 Tritax Big Box	3	154	NEW
23 Translink	9	227	3	48 LB of Waltham Forest	12	153	3
24 Crawley Borough Council	4	224	3	49 Roxhill	5	148	3
25 Welsh Assembly	21	221	6	50 Stoford Developments	9	147	NEW

Top 50 Clients - March 2020

Clients	#	£m		Clients	#	£m	
1 IM Properties	1	250	NEW	26 Bath & NE Somerset Council	1	30	NEW
2 Department of Health	34	172	13	27 Milton Keynes Borough Council	2	30	NEW
3 Santander	1	150	NEW	28 Sanctuary Housing	3	29	NEW
4 Select	1	120	NEW	29 Land Invest	1	27	NEW
5 IDI Gazeley	1	104	NEW	30 Environment Agency	2	27	10
6 East Devon District Council	1	100	NEW	31 Great Yarmouth BC	1	26	NEW
7 Stoford Developments	1	80	NEW	32 ABP	3	25	NEW
8 Birmingham City Council	2	72	NEW	33 LB of Sutton	1	23	NEW
9 St Pancras Welfare Trust	1	70	NEW	34 Institute of Cancer Research	1	23	NEW
10 University of London	1	70	NEW	35 Wokingham Borough Council	1	23	NEW
11 SH Reading Master	1	63	NEW	36 Whitbread	3	22	NEW
12 Department for Transport	2	62	11	37 ISOS Housing	2	22	NEW
13 Stockport MBC	1	60	NEW	38 Prologis	1	22	3
14 Bericote Properties	1	60	NEW	39 Highland Council	2	21	NEW
15 Tritax Big Box	1	60	NEW	40 Network Rail	14	21	NEW
16 Queensgate Shopping Centre	1	60	NEW	41 Ineos	1	20	NEW
17 Cheshire East Council	1	56	NEW	42 BT	1	20	NEW
18 Bath Road Properties	1	50	NEW	43 Department for Education	4	20	35
19 Clarion	1	50	24	44 Kier	5	20	NEW
20 Cast	1	38	NEW	45 LTE	1	18	NEW
21 HMRC	1	38	NEW	46 Manchester College of A&T	1	18	NEW
22 Welsh Assembly	3	35	NEW	47 TLS GSS	1	18	NEW
23 Women's Pioneer Housing	1	35	NEW	48 Lidl	4	18	NEW
24 Wood Lane Real Estate	1	35	NEW	49 Winchester City Council	2	17	NEW
25 Peabody Trust	3	34	NEW	50 Swansea City Council	4	17	NEW



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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - March 2020

	Architects	Projects	£m	
1	UMC	2	260	NEW
2	Rider Levett Bucknall	1	250	NEW
3	BDP	4	244	NEW
4	Lom	1	150	NEW
5	Ashton Smith	1	120	NEW
6	Denton Corker Marshall	1	120	NEW
7	Places Matter	1	120	NEW
8	Stephen George	3	115	NEW
9	FCB Studios	1	100	NEW
10	Glenn Howells	2	92	NEW
11	Turley	1	90	NEW
12	AJA	1	80	1
13	Arcadis	3	74	NEW
14	AHMM	1	70	NEW
15	Haptic	1	70	NEW
16	Newground	1	70	NEW
17	Nordic	1	70	NEW
18	PRP	1	70	NEW
19	Ryder	1	70	NEW
20	Gensler	1	63	NEW

Top 20 Engineers - March 2020

	Engineers	Projects	£m	
1	WSP	10	418	NEW
2	Fairhurst	4	288	NEW
3	Curtins	10	269	7
4	Couch Perry & Wilkes	5	267	15
5	Hydrock	10	214	12
6	Hoare Lea	4	170	5
7	Buro Happold	2	130	NEW
8	Crookes Walker	2	124	NEW
9	TR Collier	1	120	NEW
10	WME	2	105	NEW
11	Kelly Taylor	1	104	NEW
12	ESD	1	100	NEW
13	AECOM	8	95	8
14	Beverley Clifton Morris	1	90	NEW
15	BDP	2	86	11
16	Campbell Reith Hill	2	84	NEW
17	BWB Consulting	1	80	NEW
18	Arup	3	79	11
19	DESCO	1	70	NEW
20	Skelly & Couch	1	70	NEW

Top 20 Surveyors - March 2020

	Surveyors	Projects	£m	
1	Rider Levett Bucknall	3	264	4
2	Currie & Brown	4	114	10
3	Rame	1	104	NEW
4	Wakemans	1	80	NEW
5	Acivico	1	72	NEW
6	Gerald Eve	1	70	NEW
7	Gardiner & Theobald	7	57	NEW
8	Faithful + Gould	7	42	4
9	Gleeds	4	42	6
10	Fulkers	1	30	NEW
11	AECOM	2	21	NEW
12	JCP Consulting	1	16	NEW
13	Hollis	1	15	NEW
14	Mark Brownrigg	1	15	NEW
15	Rider Levett Bucknall	1	15	4
16	Playle	1	14	NEW
17	Thomson Bethune	1	12	NEW
18	Arcadis	5	11	1
19	Calford Seaden	1	10	NEW
20	Press & Starkey	1	10	NEW

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