

Glenigan LEAGUE TABLES

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

March 2020

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of February 2020



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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**

Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



Co-written by **Rhys Gadsby**

Economic Analyst

Rhys joined Glenigan in 2019 and is responsible for the research behind the Glenigan Index, sector analysis for the Glenigan Construction Review, and is a regular contributor to bespoke reporting for customers.



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Contractors League Tables

Top 50 Contractors - March 2019 to February 2020

Contractors	#	£m		Contractors	#	£m	
1 Morgan Sindall	418	2026	0	26 Murphy	22	452	8
2 Kier	245	1690	4	27 John Sisk	9	413	1
3 Willmott Dixon	163	1581	4	28 Tarmac	72	405	1
4 Royal BAM	71	1470	0	29 Midas	67	389	5
5 Balfour Beatty	56	1401	3	30 Ferrovial	8	387	0
6 ISG	71	1287	1	31 Robertson	46	369	1
7 VINCI	37	1115	1	32 Readie	27	353	5
8 Graham	64	1089	6	33 Osborne	15	341	2
9 Galliford Try	72	1074	2	34 RG Group	19	332	7
10 Multiplex Europe	5	1070	1	35 Henry Construction	20	330	2
11 Mace	26	1019	8	36 Higgins	10	329	2
12 Bowmer & Kirkland	55	969	2	37 Costain	7	316	NEW
13 Buckingham	45	951	1	38 Ardmore	6	304	9
14 VolkerWessels	84	898	1	39 Lendlease	4	299	0
15 Sir Robert McAlpine	23	742	0	40 Interserve	47	294	4
16 Wates	41	679	4	41 nmcn	26	293	1
17 Winvic	34	672	2	42 Rydon	11	251	0
18 Bouygues UK	17	651	6	43 United Living	29	236	1
19 Hill Partnerships	29	544	2	44 A&H	22	234	3
20 McLaren	12	534	3	45 JRL	6	218	0
21 ENGIE	78	522	2	46 Mott Macdonald	14	216	NEW
22 Vistry	24	516	3	47 Farrans	21	216	NEW
23 McAleer & Rushe	15	488	3	48 Gilbert Ash	9	207	NEW
24 Laing O'Rourke	12	466	2	49 Durkan	10	205	1
25 McLaughlin & Harvey	21	457	6	50 Hochtief	3	202	1

Top 50 Contractors - February 2020

Contractors	#	£m		Contractors	#	£m	
1 Costain	3	305	NEW	26 Midas	3	41	NEW
2 Hitachi Zosen Inova	1	250	NEW	27 Mid Group	2	41	NEW
3 Winvic	6	231	47	28 ARJ	2	39	NEW
4 Kier	20	228	4	29 Laing O'Rourke	1	39	NEW
5 Willmott Dixon	20	203	1	30 Bowmer & Kirkland	2	39	7
6 Wates	5	200	42	31 GMI	3	38	6
7 Midland Metro Alliance	1	137	NEW	32 Caddick	3	37	1
8 McLaughlin & Harvey	3	129	23	33 Headcrown	2	32	NEW
9 McLaren	3	110	4	34 Ballymore	1	30	NEW
10 Galliford Try	8	105	3	35 DNA Integrated Construction	1	30	NEW
11 Royal BAM	7	96	38	36 Murphy	1	30	NEW
12 Morgan Sindall	22	72	9	37 TSL Projects	2	29	NEW
13 Carey	1	70	NEW	38 Interserve	4	29	NEW
14 Chartway	1	70	NEW	39 One Group	3	27	NEW
15 Balfour Beatty	7	64	4	40 Gilbert Ash	1	26	NEW
16 RG Group	5	60	NEW	41 Babcock	1	25	NEW
17 Bilfinger Berger	1	58	NEW	42 HG Construction	1	25	NEW
18 Anglian Building Services	1	57	NEW	43 McAleer & Rushe	1	25	NEW
19 Mott MacDonald	2	55	NEW	44 A&H	3	24	NEW
20 Vistry	6	53	NEW	45 Anwyl	1	24	NEW
21 Robertson	7	52	9	46 Higgins	2	24	NEW
22 SDC	2	47	3	47 Knight Harwood	3	22	NEW
23 ENGIE	8	45	NEW	48 RG Carter	3	21	14
24 VolkerWessels	12	43	22	49 Speller Metcalfe	2	20	NEW
25 Buckingham	3	42	3	50 Tarmac	2	19	6

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Regional League Tables

East Midlands -
March 2019 to February 2020

Contractors	Projects	£m	
1 Bowmer & Kirkland	11	360	0
2 Buckingham	4	236	0
3 nmcn	14	193	0
4 ENGIE	6	168	2
5 Willmott Dixon	18	165	0
6 Kier	6	128	NEW
7 VolkerWessels	6	90	3
8 Morgan Sindall	14	80	0
9 Winvic	8	68	2
10 GF Tomlinson	15	64	1

East of England -
March 2019 to February 2020

Contractors	Projects	£m	
1 Winvic	9	252	0
2 Morgan Sindall	42	194	4
3 Kier	35	174	1
4 Hill Partnerships	12	153	3
5 VolkerWessels	13	137	1
6 Balfour Beatty	7	133	3
7 Readie	12	124	2
8 Bom	3	121	2
9 RG Carter	17	115	4
10 Graham	6	111	2

London -
March 2019 to February 2020

Contractors	Projects	£m	
1 Multiplex Europe	3	1064	1
2 Mace	19	964	1
3 Morgan Sindall	171	741	1
4 ISG	25	636	1
5 Royal BAM	8	522	2
6 McLaren	8	433	0
7 Murphy	7	409	NEW
8 Willmott Dixon	29	371	NEW
9 Ferrovial	3	339	0
10 Ardmore	6	304	0

North East -
March 2019 to February 2020

Contractors	Projects	£m	
1 Sir Robert McAlpine	5	319	0
2 Tolent	15	175	1
3 Bowmer & Kirkland	10	154	1
4 Esh	24	141	2
5 Interserve	11	68	1
6 Galliford Try	3	43	2
7 Buckingham	4	32	2
8 Brims	15	30	2
9 Robertson	12	29	4
10 Willmott Dixon	4	26	NEW

North West -
March 2019 to February 2020

Contractors	Projects	£m	
1 Kier	9	332	2
2 VINCI	8	273	1
3 Willmott Dixon	6	218	6
4 Laing O'Rourke	3	217	2
5 Caddick	16	155	2
6 Balfour Beatty	8	116	2
7 Graham	10	106	NEW
8 BCEGI	4	103	2
9 Royal BAM	7	94	4
10 Seddon	20	89	NEW

Northern Ireland -
March 2019 to February 2020

Contractors	Projects	£m	
1 Graham	13	147	0
2 Felix O'Hare	4	82	1
3 Farrans	4	67	1
4 MSM	3	24	NEW
5 Kevin Watson	4	14	1
6 PK McKaigue	4	13	0
7 Connolly & Fee	6	12	2
8 Forrme	3	10	1
9 Kier	4	8	1
10 Hugh J O'Boyle	4	8	1

Source: Squire and Partners Architects



Grosvenor Square

Contractor Multiplex
Client Grosvenor Square

Value £110m
Region London

Project ID: 08345329

Source: BDP



Stockport Exchange Development

Contractor Willmott Dixon
Client Transport for Greater Manchester

Value £120m
Region North West

Project ID: 05230823



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Regional League Tables

Scotland -
March 2019 to February 2020

	Contractors	Projects	£m	
1	Robertson	26	271	0
2	Royal BAM	16	241	0
3	Balfour Beatty	9	223	0
4	Sir Robert McAlpine	3	182	NEW
5	Galliford Try	26	170	1
6	VolkerWessels	6	142	0
7	RJ McLeod	17	136	1
8	CCG	18	111	NEW
9	Ogilvie	11	110	2
10	Cruden	13	109	1

South East -
March 2019 to February 2020

	Contractors	Projects	£m	
1	Kier	72	398	0
2	Graham	8	324	2
3	Morgan Sindall	54	296	0
4	ISG	12	282	NEW
5	VolkerWessels	17	276	3
6	Wates	6	227	NEW
7	Willmott Dixon	18	188	2
8	Boskalis	3	172	NEW
9	Balfour Beatty	8	167	3
10	Galliford Try	12	158	3

South West -
March 2019 to February 2020

	Contractors	Projects	£m	
1	Midas	52	309	0
2	Galliford Try	4	228	0
3	VINCI	3	205	4
4	Tarmac	16	201	0
5	Bouygues UK	3	199	0
6	Kier	38	143	0
7	Morgan Sindall	17	141	4
8	Royal BAM	9	125	0
9	Rydon	7	113	0
10	Willmott Dixon	20	103	0

Wales -
March 2019 to February 2020

	Contractors	Projects	£m	
1	ISG	7	221	0
2	Kier	20	193	0
3	Tarmac	26	134	0
4	Morgan Sindall	9	73	0
5	Willmott Dixon	8	65	1
6	Morganstone	5	40	1
7	WRW	7	39	2
8	BECT	5	29	1
9	Brenig	3	28	1
10	Jehu	6	27	NEW

West Midlands -
March 2019 to February 2020

	Contractors	Projects	£m	
1	Balfour Beatty	8	330	0
2	Willmott Dixon	19	274	0
3	Morgan Sindall	41	233	1
4	Buckingham	7	224	1
5	Bowmer & Kirkland	8	152	0
6	A&H	13	125	0
7	Winvic	6	115	3
8	Kier	8	109	NEW
9	Wates	4	66	NEW
10	United Living	3	64	NEW

Yorkshire -
March 2019 to February 2020

	Contractors	Projects	£m	
1	Royal BAM	15	301	0
2	Buckingham	6	250	0
3	VINCI	4	176	0
4	Graham	3	149	NEW
5	Galliford Try	10	106	1
6	GMI	8	103	1
7	Wates	4	95	3
8	Willmott Dixon	12	94	1
9	ISG	3	89	3
10	Morgan Sindall	21	83	1

Source: Darling Associates



Exmouth Junction, Exeter

Contractor Midas
Client Eutopia Homes

Value £36m
Region South West

Project ID: 19088997

Source: ADP Architecture



Star Academy, Bradford
Development

Contractor Royal BAM
Client Department of Education

Value £16m
Region Yorkshire and the Humber

Project ID: 20079350



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Clients League Tables

Top 50 Clients - March 2019 to February 2020

Clients	#	£m		Clients	#	£m	
1 Department of Health	291	1367	▲1	26 Translink	9	227	▼5
2 Greater London Authority	16	1147	▲1	27 Crawley Borough Council	4	224	▼5
3 Department for Transport	41	1024	▼2	28 Clarion	21	218	NEW
4 Department for Education	111	936	◆0	29 Places For People	12	218	▼5
5 Network Rail	100	910	◆0	30 Ministry of Justice	8	197	▼3
6 National Grid	31	767	◆0	31 Welsh Assembly	19	190	NEW
7 University College London	26	634	▲3	32 Lidl	77	188	▼2
8 Westminster City Council	14	550	◆0	33 West Midlands CA	3	182	NEW
9 Ministry of Defence	51	415	◆0	34 City of Edinburgh Council	48	182	▼3
10 Environment Agency	48	381	▲2	35 University of Cambridge	18	178	▼6
11 Leeds City Council	16	368	▲22	36 St Modwen	24	176	▲5
12 Notting Hill Genesis	7	338	▼1	37 University of Brighton	3	176	▼2
13 LB of Haringey	9	334	▲1	38 Aldi	67	174	▼4
14 Cornwall Council	18	287	▲34	39 LB of Ealing	11	171	▼1
15 Global Infrastructure Partners	7	279	◆0	40 Wolverhampton City Council	10	170	NEW
16 LB of Enfield	9	265	◆0	41 Crown Estate	4	168	▼2
17 Gateshead MBC	3	262	NEW	42 Argent	6	168	▲2
18 Segro	14	252	NEW	43 LB of Harrow	7	164	◆0
19 Birmingham City Council	25	248	▼6	44 Aviva	12	157	▼25
20 Glasgow City Council	12	242	▲3	45 LB of Waltham Forest	14	156	NEW
21 Lendlease	8	240	NEW	46 Roxhill	7	156	NEW
22 Southern Housing	7	234	NEW	47 Berkeley Square	4	155	▼19
23 Morgan Sindall	18	233	▲3	48 Henry Boot	14	150	▼2
24 Homes England	16	231	▼6	49 HMRC	13	149	▼2
25 Peabody Trust	7	229	▼5	50 Kent County Council	26	144	NEW

Top 50 Clients - February 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	8	353	▲21	26 Bristol City Council	1	32	◆0
2 Biffa Waste Services	1	250	NEW	27 South Gloucestershire Council	1	32	NEW
3 Southern Housing	2	165	NEW	28 St Modwen	2	32	NEW
4 Cornwall Council	2	146	NEW	29 Co-operative Group	15	28	NEW
5 West Midlands Combined Authority	1	137	NEW	30 Glasgow City Council	2	27	NEW
6 William Grant & Sons	1	127	NEW	31 Home Office	6	26	NEW
7 LTE Group	1	120	NEW	32 Ministry of Defence	5	26	NEW
8 Department for Education	13	114	▲15	33 Brunel University London	1	26	NEW
9 Tata	1	90	NEW	34 National Grid	2	25	NEW
10 Elliot	1	70	NEW	35 Hotel La Tour	1	25	NEW
11 Hyde	1	70	NEW	36 Leeds City Council	1	25	NEW
12 LB of Barking & Dagenham	2	69	NEW	37 Hertfordshire County Council	1	24	NEW
13 Scottish Government	3	66	NEW	38 Fortitudo	1	24	NEW
14 Omega Warrington	1	63	NEW	39 Allied London	1	24	NEW
15 Department of Health	28	59	▼14	40 Acis	2	24	NEW
16 EDF Energy	1	58	NEW	41 Prologis	1	22	NEW
17 Curzon De Vere	1	57	NEW	42 University of Sheffield	1	22	NEW
18 Palmer Capital	1	48	NEW	43 Clarion	2	21	NEW
19 ZF Services	1	45	NEW	44 He2 Haverhill	1	21	NEW
20 Environment Agency	4	40	▲1	45 FORE Partnership	1	20	NEW
21 Olympus Property	1	39	NEW	46 Landid	1	20	NEW
22 Renfrewshire Council	5	38	NEW	47 LB of Waltham Forest	4	20	▼43
23 Eutopia Homes (Exeter)	1	36	NEW	48 Buckinghamshire County Council	3	19	NEW
24 Network Rail Limited	9	34	NEW	49 J Sainsbury	2	18	NEW
25 DB Symmetry	1	33	NEW	50 Roxhill	1	18	NEW



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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - February 2020

	Architects	Projects	£m	
1	CZWG	1	150	NEW
2	NIRAS	1	127	NEW
3	Bond Bryan	2	126	NEW
4	SimpsonHaugh	1	120	3
5	Mace	1	90	NEW
6	Holmes Miller	6	86	NEW
7	Clague	2	80	NEW
8	Falconer Chester Hall	1	70	NEW
9	Assael	2	64	NEW
10	Chetwoods	1	63	NEW
11	AJA	3	60	NEW
12	Barefoot & Gilles	1	57	NEW
13	Stride Treglown	6	41	3
14	Stiff & Trevillion	1	40	NEW
15	White SE	1	39	NEW
16	Spparc	1	39	NEW
17	Feilden Clegg Bradley	3	39	NEW
18	Darling	1	36	NEW
19	Vincent & Gorbing	2	35	NEW
20	Woods Hardwick	1	33	NEW

Top 20 Engineers - February 2020

	Engineers	Projects	£m	
1	Hoare Lea	11	360	1
2	RPS	2	156	NEW
3	Hop	1	150	NEW
4	BDP	2	146	NEW
5	AECOM	6	134	1
6	NIRAS	1	127	NEW
7	Arup	9	93	3
8	Rodgers Leask	1	90	NEW
9	Clancy	4	86	NEW
10	Curtins	5	84	9
11	Meinhardt (UK)	2	73	NEW
12	WML	2	72	NEW
13	Abacus	1	70	NEW
14	TACE	1	70	NEW
15	Stuart McTaggart	3	66	NEW
16	Hannan	1	63	NEW
17	Hydrock	3	61	1
18	JMS	1	57	NEW
19	Couch Perry & Wilkes	5	57	10
20	Webb Yates	4	48	NEW

Top 20 Surveyors - February 2020

	Surveyors	Projects	£m	
1	Pearson Fraser	1	120	NEW
2	Ridge	2	90	NEW
3	Gleeds	6	84	17
4	Faithful + Gould	10	76	NEW
5	Rider Levett Bucknall	2	47	12
6	RPS	2	44	NEW
7	Projex Building Solutions	3	37	NEW
8	Ainsley	1	33	NEW
9	Feasibility	1	33	NEW
10	Mace	4	32	NEW
11	Avison Young	1	30	NEW
12	Currie & Brown	4	30	NEW
13	Todd & Ledson	1	26	NEW
14	AA Projects	1	24	NEW
15	David Richards	1	24	NEW
16	Robinson Low Francis	5	23	NEW
17	Tetra Tech	2	20	NEW
18	REAL Consulting	2	19	1
19	Arcadis	1	17	6
20	JCP	1	16	NEW

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