

Glenigan LEAGUE TABLES

TOP
50 CONTRACTORS

TOP
10 REGIONAL CONTRACTORS

TOP
50 CLIENTS

TOP
20 ARCHITECTS,
ENGINEERS,
SURVEYORS

February 2020

THE GLENIGAN LEAGUE TABLES

Reflecting activity to the end of January 2020



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80 Holdenhurst Road,
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Intro

The Glenigan economics team have decades of experience delivering tailored construction insight, analysis and recommendations to companies just like yours.

Our industry insight has been built up over years of impartial data gathering and our economics team combine this with their commercial expertise to provide the in-depth strategic insight that you need to make key budgeting and planning decisions.

Glenigan data covers all construction sectors, including education, health, hotel and leisure, industrial, infrastructure, offices, private housing, retail, social housing, and utilities, and spans across all 12 regions of the UK.

If your strategic planning would benefit from our unique industry insight, contact us on 0800 060 8698 to discuss your requirements.

Contact us to discuss your requirements.



Written by **Allan Wilén**
Glenigan Economics Director

30 years experience in providing insightful market analysis and forecasts on UK construction and the built environment that can inform companies' business development and market strategies.



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Contractors League Tables

Top 50 contractors - February 2019 to January 2020

Contractors	#	£m		Contractors	#	£m	
1 Morgan Sindall	420	2011	▲1	26 McAleer & Rushe	15	464	▼8
2 Balfour Beatty	59	1840	▼1	27 Tarmac	80	426	▲3
3 Mace	29	1689	▼0	28 John Sisk	9	420	▲11
4 Royal BAM	71	1529	▲1	29 Ardmore	7	394	▲2
5 ISG	77	1492	▲1	30 Ferrovial	8	387	▼3
6 Kier	243	1467	▼2	31 McLaughlin & Harvey	20	379	▼5
7 Willmott Dixon	150	1383	▼0	32 Robertson	41	379	▲3
8 VINCI	40	1337	▼0	33 Henry Construction	19	376	▼5
9 Multiplex Europe	4	1303	▼0	34 Midas	66	346	▼2
10 Bowmer & Kirkland	59	1067	▼0	35 Osborne	16	342	▲3
11 Galliford Try	72	1035	▼0	36 Interserve	46	329	▲4
12 Buckingham	47	972	▲1	37 Readie	27	319	▼0
13 VolkerWessels	78	940	▲2	38 Higgins	8	306	▼5
14 Graham	56	826	▼2	39 Lendlease	4	299	▼20
15 Sir Robert McAlpine	25	792	▼1	40 nmcn	26	295	▼6
16 Skanska UK	13	698	▼0	41 RG Group	13	264	▼0
17 McLaren	14	628	▲7	42 Rydon	13	234	▲6
18 Murphy	25	590	▲2	43 Esh Group	31	226	NEW
19 Winvic	32	566	▲3	44 United Living	27	222	NEW
20 Wates	43	557	▼3	45 JRL	6	221	▲4
21 Hill Partnerships	29	546	▼0	46 Mulalley	28	217	NEW
22 Laing O'Rourke	12	527	▲1	47 A&H	19	211	▼3
23 ENGIE	78	522	▲2	48 Durkan	10	205	NEW
24 Bouygues UK	16	514	▲5	49 Hochtief	3	202	▼3
25 Vistry	20	475	NEW	50 Tolent	23	199	▼7

Top 50 contractors - January 2020

Contractors	#	£m		Contractors	#	£m	
1 John Sisk	1	151	NEW	26 Bouygues UK	2	38	NEW
2 VolkerWessels	4	150	▲24	27 ISG	5	37	▼18
3 Morgan Sindall	40	150	▲5	28 Buckingham	5	37	▼21
4 Willmott Dixon	13	133	▲11	29 Glencar	4	31	NEW
5 McLaren	1	130	▲17	30 Ogilvie	2	31	NEW
6 Durkan	1	126	NEW	31 McLaughlin & Harvey	2	26	NEW
7 Galliford Try	6	122	NEW	32 Seddon	3	25	NEW
8 Kier	16	118	▼3	33 Caddick	1	25	▼5
9 Countryside	1	110	NEW	34 RG Carter	3	24	▲4
10 AMCM	6	94	NEW	35 United Living	5	23	NEW
11 Balfour Beatty	4	91	▼8	36 Marbank	1	22	NEW
12 Robertson	5	68	NEW	37 GMI	2	22	NEW
13 Readie	3	60	▲7	38 McPhillips (Wellington)	2	21	NEW
14 Jerram Falkus	1	60	NEW	39 Marshall	1	20	NEW
15 Hill Partnerships	3	56	▲3	40 Willis	1	20	NEW
16 Sir Robert McAlpine	2	50	NEW	41 Braidwater	1	19	NEW
17 Graham	1	50	▼7	42 Jackson Hyder	1	18	NEW
18 Nobles	1	50	NEW	43 Barnfield	1	17	NEW
19 VINCI	1	50	▼15	44 Tarmac	11	17	NEW
20 Felix O'Hare	1	45	NEW	45 Collins	4	17	▼8
21 Jenner	2	41	NEW	46 BW Interiors	2	16	▼6
22 Osborne	4	41	NEW	47 Termrim	2	16	NEW
23 Bowmer & Kirkland	4	40	▲20	48 Wates	3	15	NEW
24 Mulalley	6	39	NEW	49 Royal BAM	4	15	▼36
25 SDC	1	39	NEW	50 Winvic	1	15	▼36

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Regional League Tables

East Midlands -
February 2019 to January 2020

Contractors	Projects	£m	
1 Bowmer & Kirkland	12	432	0
2 Buckingham	6	238	0
3 nmcn	15	200	0
4 VolkerWessels	8	171	0
5 Willmott Dixon	18	171	1
6 ENGIE	6	168	1
7 Winvic	8	132	0
8 Morgan Sindall	15	83	2
9 GF Tomlinson	16	69	0
10 Galliford Try Plc	5	68	NEW

East of England -
February 2019 to January 2020

Contractors	Projects	£m	
1 Winvic	7	197	1
2 Kier	38	190	1
3 Balfour Beatty	8	175	1
4 VolkerWessels	14	159	NEW
5 RG Carter	18	157	1
6 Morgan Sindall	41	153	1
7 Hill Partnerships	12	153	2
8 Graham	7	146	7
9 Readie	12	124	1
10 Bom	3	121	0

London -
February 2019 to January 2020

Contractors	Projects	£m	
1 Mace	21	1620	0
2 Multiplex Europe	3	1300	0
3 ISG	28	735	0
4 Morgan Sindall	173	723	0
5 Balfour Beatty	5	544	1
6 McLaren	8	523	NEW
7 Royal BAM	8	522	0
8 VINCI	12	484	3
9 Ferrovial	4	423	1
10 Ardmore	7	394	0

North East -
February 2019 to January 2020

Contractors	Projects	£m	
1 Sir Robert McAlpine	5	307	0
2 Esh	24	195	0
3 Tolent	16	175	0
4 Bowmer & Kirkland	10	154	0
5 Robertson	11	76	0
6 Interserve	11	68	0
7 Farrans	3	61	0
8 Galliford Try	3	43	0
9 Buckingham	4	32	0
10 Brims	15	30	0

North West -
February 2019 to January 2020

Contractors	Projects	£m	
1 Lendlease	3	441	NEW
2 VINCI	6	270	1
3 Laing O'Rourke	3	217	1
4 Kier	12	211	1
5 Balfour Beatty	8	168	1
6 Royal BAM	7	143	1
7 BCEGI	4	138	1
8 ISG	6	111	0
9 Willmott Dixon	10	108	0
10 Morgan Sindall	23	98	NEW

Northern Ireland -
February 2019 to January 2020

Contractors	Projects	£m	
1 Graham	13	147	0
2 Felix O'Hare	4	82	1
3 Farrans	4	67	1
4 MSM	3	24	0
5 Kevin Watson	4	14	0
6 PK McKaigue	4	13	2
7 Connolly & Fee	6	12	0
8 Forrme	3	10	2
9 Kier	4	8	0
10 Hugh J O'Boyle	4	8	0

Source: Foster and Partners



Whiteleys Regeneration

Contractor Laing O'Rourke
Client Meyer Bergman

Value £1bn
Region London

Project ID: 13309446

Source: SimpsonHaugh and Partners



The Bauer Millett Tower

Contractor Domis
Client Salboy International

Value £300m
Region North West

Project ID: 16123431



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Regional League Tables

Scotland -
February 2019 to January 2020

	Contractors	Projects	£m	
1	Robertson	26	271	▲1
2	Royal BAM	16	241	▼1
3	Balfour Beatty	9	223	▲3
4	Sir Robert McAlpine	3	182	◊0
5	Galliford Try	26	170	▼2
6	VolkerWessels	6	142	NEW
7	RJ McLeod	17	136	◊0
8	CCG	18	111	▲1
9	Ogilvie	11	110	NEW
10	Cruden	13	109	▼2

South East -
February 2019 to January 2020

	Contractors	Projects	£m	
1	Kier	69	398	◊0
2	VolkerWessels	12	263	▲3
3	Morgan Sindall	49	244	◊0
4	Graham	6	219	▲2
5	Willmott Dixon	19	201	▲2
6	Balfour Beatty	9	158	▼4
7	Galliford Try	11	152	▲2
8	Henry Construction	4	130	◊0
9	Jenner	11	112	NEW
10	Hill Partnerships	4	110	NEW

South West -
February 2019 to January 2020

	Contractors	Projects	£m	
1	Kier	44	334	▲5
2	Balfour Beatty	4	279	NEW
3	Galliford Try	4	278	▼1
4	Midas	51	269	▼3
5	Tarmac	18	216	▼1
6	Morgan Sindall	13	207	▼3
7	Royal BAM	9	100	▲1
8	Dyer & Butler	3	80	NEW
9	Willmott Dixon	14	79	▲1
10	Rydon	6	69	▼1

Wales -
February 2019 to January 2020

	Contractors	Projects	£m	
1	ISG	7	221	◊0
2	Kier	20	193	◊0
3	Tarmac	26	134	◊0
4	Morgan Sindall	9	73	◊0
5	Willmott Dixon	8	65	◊0
6	Morganstone	5	40	◊0
7	WRW	7	39	◊0
8	BECT	5	29	▲1
9	Brenig	3	28	▲1
10	Jehu	6	27	▼2

West Midlands -
February 2019 to January 2020

	Contractors	Projects	£m	
1	Balfour Beatty	8	342	◊0
2	Willmott Dixon	18	236	◊0
3	Buckingham	6	236	NEW
4	Morgan Sindall	43	230	▼1
5	Bowmer & Kirkland	10	179	▼1
6	A&H	11	122	◊0
7	Benniman	9	108	▼2
8	Murphy	3	105	▼1
9	Vistry	6	73	NEW
10	Winvic	7	72	▼1

Yorkshire -
February 2019 to January 2020

	Contractors	Projects	£m	
1	Royal BAM	15	286	▲1
2	Buckingham	5	250	▼1
3	VINCI	3	175	◊0
4	Galliford Try	10	112	▲1
5	GMI	8	98	▲2
6	ISG	3	89	▲3
7	Willmott Dixon	12	87	▼1
8	Hunt	10	83	▲2
9	Morgan Sindall	21	81	NEW
10	Wates	3	66	NEW

Source: FCB Studios



University of Sussex – West Slope Redevelopment

Contractor
Balfour Beatty

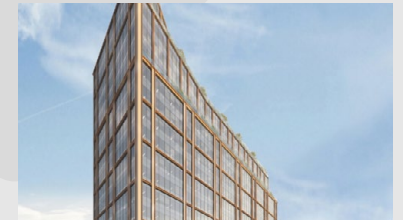
Client
University of Sussex

Value
£134m

Region
South East

[Project ID: 20065616](#)

Source: Carey Jones Chapman
Tolcher Architects



Lisbon Court Development

Contractor
McLaren

Client
McLaren

Value
£70m

Region
Yorkshire and the Humber

[Project ID: 19274932](#)

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Clients League Tables

Top 50 clients - February 2019 to January 2020

Clients	#	£m		Clients	#	£m	
1 Department for Transport	38	3381	0	26 Morgan Sindall	15	210	3
2 Department of Health	292	1342	1	27 Ministry of Justice	8	197	1
3 Greater London Authority	16	1259	1	28 Berkeley Square	5	197	1
4 Department for Education	111	913	1	29 University of Cambridge	19	189	17
5 Network Rail	94	892	1	30 Lidl	75	184	3
6 National Grid	31	827	0	31 City of Edinburgh Council	44	183	0
7 British Land	20	403	2	32 Coventry & Warwickshire Development Partnership	2	183	NEW
8 Westminster City Council	11	398	4	33 Leeds City Council	14	182	3
9 Ministry of Defence	49	391	2	34 Aldi	70	181	0
10 University College London	27	390	2	35 University of Brighton	3	176	0
11 Notting Hill Genesis	7	332	1	36 Richardson	3	176	0
12 Environment Agency	44	320	1	37 Prologis	10	174	6
13 Birmingham City Council	27	284	4	38 LB of Ealing	11	171	1
14 LB of Haringey	10	284	2	39 Crown Estate	4	168	1
15 Global Infrastructure Partners	7	279	1	40 Stoford Developments	13	167	NEW
16 LB of Enfield	7	263	NEW	41 St Modwen	24	166	NEW
17 LB of Lewisham	9	256	NEW	42 Leicester University	3	164	5
18 Homes England	15	253	3	43 LB of Harrow	7	164	2
19 Aviva	12	242	NEW	44 Argent	6	161	0
20 Peabody Trust	7	236	NEW	45 Cheshire East Council	6	158	3
21 Translink	9	227	NEW	46 Henry Boot	14	150	4
22 Crawley Borough Council	4	224	2	47 HMRC	14	146	NEW
23 Glasgow City Council	10	215	1	48 Cornwall Council	16	143	NEW
24 Places For People	13	212	2	49 Kingston Upon Hull City Council	10	141	NEW
25 Clarion Housing	20	212	NEW	50 University of Bath	7	140	NEW

Top 50 clients - January 2020

Clients	#	£m		Clients	#	£m	
1 Department of Health	31	191	2	26 Bristol City Council	1	28	NEW
2 Quintain	1	130	NEW	27 Essex County Council	3	27	NEW
3 Peabody Trust	1	126	NEW	28 West Sussex County Council	1	27	NEW
4 LB of Waltham Forest	2	111	NEW	29 CSG Hamilton Place	1	25	NEW
5 Aviva	3	78	NEW	30 Swansea University	1	25	NEW
6 West Register	1	76	NEW	31 Redsun Developments	1	25	NEW
7 SHE Transmission	1	70	NEW	32 Medway Innovation Centre	1	23	NEW
8 LocatED	1	60	NEW	33 Dunmoore Properties	2	22	NEW
9 Moda Living	1	60	NEW	34 Bradford Met. District Council	1	21	NEW
10 Lupa Land	1	50	NEW	35 Stoke On Trent City Council	2	20	NEW
11 University of Cambridge	3	49	NEW	36 University of Oxford	2	20	NEW
12 Medway Council	3	49	NEW	37 Cadwyn Housing	1	20	NEW
13 LB of Hammersmith & Fulham	9	49	NEW	38 Huddersfield Town FC	1	20	NEW
14 Mulberry Property	1	46	NEW	39 Latimer Hill	1	20	NEW
15 Network Rail	10	45	2	40 LB of Barnet	1	20	NEW
16 Wirefox Flatiron	1	45	NEW	41 Environment Agency	2	19	3
17 Westminster City Council	2	40	NEW	42 Euro Garages	5	19	NEW
18 Folkestone Harbour Company	1	40	NEW	43 Morgan Sindall	3	17	NEW
19 Thameswey Development	1	40	NEW	44 Gazeley	1	16	NEW
20 Lendlease	1	38	NEW	45 Yorkshire Housing Group	2	16	NEW
21 University of Bath	2	36	NEW	46 Devon County Council	2	15	NEW
22 Department for Transport	6	34	15	47 West Dunbartonshire Council	1	15	NEW
23 Department for Education	6	33	4	48 Johnson Matthey	1	15	NEW
24 Middlesex Annexe	1	30	NEW	49 Ocado	1	15	NEW
25 Birmingham City Council	3	30	NEW	50 Quilter	1	15	NEW



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Top Architects, Engineers and Surveyors League Tables

Top 20 Architects - January 2020

	Architects	Projects	£m	
1	SimpsonHaugh	1	151	NEW
2	Grid	1	130	NEW
3	Hyland Edgar Driver	1	130	NEW
4	Nissen Richards Studio	1	126	NEW
5	Proctor & Matthews	1	126	NEW
6	Corstorphine & Wright	5	84	NEW
7	Guy Hollaway	3	72	NEW
8	Architecture Initiative	1	60	NEW
9	Comprehensive Design	1	60	NEW
10	Stride Treglown	9	57	5
11	Glenn Howells	1	50	NEW
12	Associated	3	49	1
13	Todd	2	48	NEW
14	UMC	1	46	NEW
15	Like	1	45	NEW
16	Wirefox Design	1	45	NEW
17	AHR	3	41	NEW
18	Acme Space	1	40	NEW
19	Benoy	1	40	9
20	Broadway Malyan	1	40	NEW

Top 20 Engineers - January 2020

	Engineers	Projects	£m	
1	Curtins	7	192	12
2	Hoare Lea	12	179	1
3	Max Fordham	5	157	12
4	PSH	1	151	NEW
5	Walsh	1	151	NEW
6	AECOM	7	145	12
7	Peter Brett	2	141	NEW
8	Troup Bywaters & Anders	4	103	6
9	Couch Perry & Wilkes	10	90	NEW
10	Arup	4	78	7
11	Buro Happold	5	76	2
12	Cundall Johnston	7	62	4
13	Pinnacle	2	62	NEW
14	Henderson Warnock	2	61	NEW
15	Goodson Associates (Glasgow)	1	60	NEW
16	Hydrock	6	56	NEW
17	Jacobs	1	50	NEW
18	Taylor & Boyd	2	47	NEW
19	Elliott Wood	2	43	NEW
20	Hulley & Kirkwood	1	40	NEW

Top 20 Surveyors - January 2020

	Surveyors	Projects	£m	
1	Acumen	1	151	NEW
2	Jones Lang LaSalle	1	60	NEW
3	Airey Miller	2	52	15
4	James Sammon	1	50	NEW
5	MAC	2	45	NEW
6	Linesight	1	45	NEW
7	Stace	3	44	NEW
8	Betteridge & Milsom	2	43	NEW
9	Quartz Project Services	4	43	NEW
10	Synergy	1	40	NEW
11	Thomas & Adamson	2	40	NEW
12	Gardiner & Theobald	4	37	11
13	Arcadis	2	32	NEW
14	Quantem	2	22	NEW
15	FWP	2	21	NEW
16	Tozer Gallagher	1	21	NEW
17	Rider Levett Bucknall	4	19	NEW
18	Potter Raper	2	18	NEW
19	REAL Consulting	2	18	NEW
20	Gleeds	5	16	16

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